

	Invitation to Tender	Document Identifier	240-114238630	Rev	19
		Effective Date	01 August 2024		
		Review Date	August 2029		

**ESKOM HOLDINGS SOC LTD**

**INVITATION TO TENDER (ITT)**

**FOR**

**BULK MATERIAL HANDLING AND ANCILLARY WORKS FOR KUSILE 60 YEAR  
ASH DISPOSAL FACILITY**

<b>Tender number</b>	MWP2933GX
<b>Issue date</b>	12 December 2024
<b>Closing date and time</b>	25 March 2025 at 10h00am
<b>Tender validity period</b>	90 days from the closing date and time
<b>Non-Compulsory Clarification meeting</b>	<p>Site Clarification meeting will be held on <b>30 January 2025</b> at Kusile Power Station, Group Capital Offices, Auditorium Boardroom at <b>10H00am</b>.</p> <p>Tenderers must confirm their intention to attend with the Eskom Representative, stating the name, position and contact details of each proposed attendee.</p> <p>Further Site walk for the Kusile 60 Year ADF will be held on the same day.</p> <p>Tenderers are urged to bring their own PPE, i.e hard hats with chin strap, safety boots, safety goggles, overall, ear protection and reflector vests/jackets.</p>
<b>Tenders are to be delivered to the following address by the stipulated closing date and time</b>	<p>Eskom Holdings SOC Limited Eskom Megawatt Park Tender Office, Northside No. 01 Maxwell Drive Sunninghill, Gauteng</p>

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## Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender *for* the **Bulk Material Handling and ancillary works for Kusile 60 Year Ash Disposal Facility**.

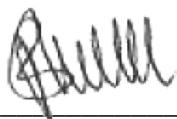
The enquiry documents are supplied to you on the following basis:

1. Free of charge

Eskom has delegated the management of this enquiry to the Eskom Representative whose name and contact details are set out in the Tender Data. The submission of a tender by you in response to this enquiry will be deemed as your acceptance of the Eskom Standard Conditions of Tender which may be accessed at [www.eskom.co.za](http://www.eskom.co.za).

All queries and clarifications relating to the enquiry documents must be addressed in writing to the Eskom Representative. No query or clarification may be addressed to any Eskom official other than the Eskom Representative.

Yours faithfully



Raisibe Mphahlele

Procurement Manager


Procurement and Supply Chain Management

Date: 12 December 2024

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## 1.1 Annexures to the Tender

The documents listed in this paragraph are attached to this enquiry.

Number	Description	Annexure	Attached (Y / N / N/A)
1.1.1	*Authorisation Form	Annexure A	Y
1.1.2	*Acknowledgement form	Annexure B	Y
1.1.3	*Tenderer's particulars	Annexure C	Y
1.1.4	*Integrity Declaration Form (refer to <a href="http://www.eskom.co.za">www.eskom.co.za</a> for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure D	Y
1.1.5	*CPA Requirements for Local Goods/Services	Annexure E	Y
1.1.6	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure F	Y
1.1.7	SBD 6.2 Declaration Certificate for Local Production and Local Content <b>(only applicable if designated materials are included and then Tenderers will be required to complete and submit Annexures F1 to F4 as evidence of compliance with this requirement).</b>	Annexure G1	Y
	Annexure C Local Content Declaration-Summary Schedule	Annexure G2	Y
	Annexure D Imported Content Declaration – Supporting Schedule to Annexure C	Annexure G3	Y
	Annexure E Local Content Declaration-Supporting Schedule to Annexure C	Annexure G4	Y
1.1.8	*SBD 1 Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure H	Y
1.1.9	*SBD 6.1 Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure I	Y
1.1.10	*SBD 4 – Bidders Disclosure	Annexure J	Y
1.1.11	Tax Evaluation questionnaire to determine whether a company, close corporation (CC)	N/A	

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	or Trust is a personal service provider for purposes of PAYE		
1.1.12	Reverse e-auction training acknowledgement form (if applicable)	N/A	
1.1.13	Reverse e-auction process (if applicable)	N/A	
1.1.14	<p>CIDB Contract Skills Development Goals (CSDG) (if applicable)</p> <p><b><i>[CSDG is applicable to a contract or an order issued in terms of a framework agreement that has a duration of 12 months or more, and to:</i></b></p> <p><b><i>a) a contract of R5 million or more, in the case of a professional service or service contract or an order issued in terms of such a contract; or</i></b></p> <p><b><i>b) a cidb grading designation of grade 7 or higher, in case of an engineering and construction works, or design and build contract or an order issued in terms of such a contract.</i></b></p> <p><b><i>The contractor shall achieve in the performance of the contract the CSDG established in the CIDB Standard for Developing Skills through Infrastructure contracts published in GN 1779, Government Gazette No. 48481 of 28 April 2023].</i></b></p>	<p><i>[To be downloaded from CIDB (Form A1 List of Recognised Skills Development Agencies, Form A2 Baseline Training Plan, Form A3 Project Interim Report, Form A4 Supervisor Agreement, Form A5 Project Completion Report)]</i></p>	Yes
1.1.15	<p>Contract Participation Goals (CPG) (if applicable)</p> <p><b><i>[Note that the requirements of a contract participation goal relating to the engagement of targeted enterprises as established in the aforesaid standard applies to:</i></b></p> <p><b><i>(a) construction works contracts in the General Building (GB) and to Civil Engineering (CE) classes of construction works;</i></b></p> <p><b><i>(b) construction works contracts of an estimated minimum project duration of 6 months; and</i></b></p>	<p><i>[To be downloaded from CIDB (Annexure A- Targeted Enterprise Declaration Affidavit; Project Interim Report, Project Completion Report and Declaration)]</i></p>	Yes

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	<p><b>(c) construction works contracts in which at least 25% of the main contract could reasonably be expected to be subcontracted out in one or more of the following CIDB classes of construction works:</b></p> <p><b>i) Civil Engineering (CE)</b>  <b>ii) Electrical Engineering Work (EB)</b>  <b>iii) General Building Works (GB)</b>  <b>iv) Mechanical Engineering (ME)</b></p>		
1.1.16	Scope of Work		Y
1.1.17	NEC3 ECC		Y
1.1.18	Pricing Schedule/BOQ (if not contained in Contract)		Y

## 1.2. Tender Data

The Tender Data makes several references to the Eskom Standard Conditions of Tender and in those instances, the clause numbers are referenced hereunder. If the Eskom Standard Conditions of Tender are not attached to the enquiry, then tenderers are required to download this from [www.eskom.co.za](http://www.eskom.co.za). The “Tender Data” as detailed herein shall take precedence over the Standard Conditions of Tender in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	<p>The <i>Employer</i> is <b>Eskom Holdings SOC Ltd</b></p> <p>The Eskom <i>Representative</i> is:  Name: <b>Julia Lebepe / Ngwanamahula Makgai</b>  Tel: <b>017 612 6022/ 013 690 0768</b>  E-mail: <a href="mailto:lebepej@eskom.co.za">lebepej@eskom.co.za</a> / <a href="mailto:makgaini@eskom.co.za">makgaini@eskom.co.za</a></p>
1.3 Enquiry documents	<p>The Invitation to tender number is: <b>MWP2933GX</b>.</p> <p>See the content list above for the enquiry documents.</p>
1.4 Type of enquiry	This enquiry is:

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	1. An open invitation to tender.
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the <b>whole</b> of the contract.
2.1 Eligibility	<p>Tenderers (whether a single company or an incorporated or unincorporated joint venture or consortium) must meet the eligibility criteria stated in the Tender Data. The tenderer, or any of its principals, must not be under any restriction to do business with Eskom or State-Owned Companies.</p> <p><b><u>Tenderers are ineligible to submit a tender if:</u></b></p> <ol style="list-style-type: none"> <li>1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be found to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services.</li> <li>2. Tenderers submit more than one tender either individually or as a partner in a joint venture or consortium.</li> <li>3. Tenders submitted by a joint venture or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.</li> <li>4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. Prima facie evidence that a tenderer has a conflict of interest with one or more parties in this tendering process is: <ol style="list-style-type: none"> <li>(a) they have a controlling partner or majority shareholder in common; or</li> <li>(b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another tenderer, or to influence the decisions of the Employer regarding this bidding process.</li> </ol> </li> <li>5. Tenders signed by non- authorised persons.</li> <li>6. Any tenderer that is restricted by National Treasury.</li> <li>7. Any tenderer on the Tender Defaulters list.</li> <li>8. A tenderer that sub-contracts 100% of the Scope of Work.</li> </ol> <p><b>Eskom will disqualify tenderers that are found not to have met the eligibility criteria.</b></p>

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2.2 -2.5 Tender Closing	<p>The deadline for tender submission is:  Date: <b>25 March 2025</b>  Time: <b>10h00am</b></p> <p><b>Late Tenders will not be accepted.</b></p> <p>Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p><b>THE TENDER OFFICE</b>  <b>Eskom Holdings SOC Limited</b>  <b>Eskom Megawatt Park Tender Office,</b>  <b>Northside</b>  <b>No. 01 Maxwell Drive</b>  <b>Sunninghill, Gauteng</b></p>
2.9 Submitting a tender -Original tender and copy	<p>The tenderer must submit the tender as a complete one (1) original tender, plus one (1) hard copy (duplicate) of the original tender at tender submission deadline.</p> <p>Eskom also requires an additional complete soft copy of the original tender in a USB electronic format at the submission deadline. However, this is a non-disqualifiable requirement. It is to assist with the evaluations of the tender.</p> <p>Where a Tenderer does not submit an original and a duplicate copy of the original tender at tender submission deadline, the tenderer will be disqualified.</p>
2.12 Tender Validity Period	The tender validity period is <b>90 days</b> from closing date and time.
2.15 Site visit and/or clarification meeting	<p>A <b>non-compulsory clarification meeting/site visit</b> with representatives of Eskom will take place as follows:</p> <p><b>Date:</b> 30 January 2025  <b>Time:</b> 09h30am for 10h00am  <b>Venue:</b> Kusile Power Station Group Capital Offices, Auditorium Boardroom.</p> <p><b>It is advisable for potential tenderers to attend the site clarification to familiarize themselves with the site conditions and get clarifications on queries.</b></p> <p>Tenderers must confirm their intention to attend with the Eskom Representative on <b>24 January 2025</b>, stating the name, position and contact details of each proposed attendee.</p>

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2.16 Seeking clarification	The tenderer will notify Eskom of any clarifications required before the closing time for clarification queries, which is <b>10 (ten)</b> working days which is <b>11 March 2025</b> before the deadline for tender submission.
2.22 Alternative tenders	Alternative tenders are <b>not allowed</b> .
2.32 Cataloguing	The successful tenderer may be required to provide the cataloguing information per item after contract award and will need to ensure that all materials delivered to Eskom are labelled in line with Eskom's labelling specifications as may be stipulated by Eskom. Where cataloguing is a requirement, the Pricing Schedule must also include a line item for cataloguing, which tenderers are required to quote for. Eskom will pay for the cataloguing.
2.33 Provision of Security for Performance	<p>The following forms of security are required for this enquiry:</p> <ol style="list-style-type: none"> <li>1. Performance Bond.</li> <li>2. SDL&amp;I Bond.</li> </ol> <p>If the provision of security for performance in the form of a performance bond or a demand guarantee is a requirement, the tenderer must select a minimum of 2 (two) financial institutions that it is likely to approach from the list provided of Eskom-approved financial institutions.</p> <p><b>NOTE:</b> List of Eskom Acceptable Guarantors attached with the enquiry as <b>Annexure K</b>.</p>
3.4 Tender Opening	<p>Tenders will be opened at the same date and time as the tender deadline.</p> <p>Tenders will be opened on: Place: <b>Eskom Holdings SOC Limited, Eskom Megawatt Park Tender Office, Northside, No. 01 Maxwell Drive Sunninghill, Gauteng</b></p> <p><b>Date</b> 25 March 2025 <b>Time:</b> 10h00am</p>
3.5 Prices to be read out or not	Prices will <b><i>not be read out</i></b> .
3.9 Basic Compliance	<p>Basic compliance with this enquiry requires a tenderer to meet all the following requirements:</p> <ul style="list-style-type: none"> <li>• Meet the eligibility criteria.</li> <li>• Submit a complete one (1) original tender, plus one (1) duplicate copy of the original tender at tender submission deadline.</li> </ul>

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	<ul style="list-style-type: none"> <li>Submit a complete original tender with commercial, financial and technical information.</li> <li>Submission of the mandatory commercial tender returnables as at stipulated deadlines; and</li> <li>Provide Central Supplier Database (CSD) number (MAA.....).</li> </ul>																				
3.10 Mandatory tender returnables	<p>A tenderer that does not submit mandatory documents or the complete information required in mandatory documents by the deadlines stipulated in the Tender Returnable section will be deemed non-responsive.</p> <p><b>Refer to the list of Tender Returnables for the mandatory returnables, some of these are mandatory at the Tender submission deadline, and others are mandatory prior to contract award, although still required for evaluation.</b></p>																				
3.12 Functionality requirements	<p>Functionality requirements are <b>applicable</b>.</p> <p>The following criteria will be applicable for this transaction under functionality criteria:</p> <table border="1"> <thead> <tr> <th colspan="2">Engineering (100%)</th></tr> </thead> <tbody> <tr> <td>BMH Engineering</td><td>40%</td></tr> <tr> <td>LPS Engineering</td><td>20%</td></tr> <tr> <td>Electrical Engineering</td><td>10%</td></tr> <tr> <td>C&amp;I Engineering</td><td>10%</td></tr> <tr> <td>Civil and Structural Engineering</td><td>10%</td></tr> <tr> <td>CBMS Engineering</td><td>5%</td></tr> <tr> <td>System Integration</td><td>5%</td></tr> <tr> <td colspan="2"><b>TOTAL (100%)</b></td></tr> <tr> <td colspan="2"><b>Overall minimum threshold for qualification (70%)</b></td></tr> </tbody> </table> <p><b>Tenderers who do not meet the threshold for functionality scoring will be disqualified.</b></p>	Engineering (100%)		BMH Engineering	40%	LPS Engineering	20%	Electrical Engineering	10%	C&I Engineering	10%	Civil and Structural Engineering	10%	CBMS Engineering	5%	System Integration	5%	<b>TOTAL (100%)</b>		<b>Overall minimum threshold for qualification (70%)</b>	
Engineering (100%)																					
BMH Engineering	40%																				
LPS Engineering	20%																				
Electrical Engineering	10%																				
C&I Engineering	10%																				
Civil and Structural Engineering	10%																				
CBMS Engineering	5%																				
System Integration	5%																				
<b>TOTAL (100%)</b>																					
<b>Overall minimum threshold for qualification (70%)</b>																					
3.14 Evaluation of Price	<p>Prices will be evaluated as follows:</p> <ol style="list-style-type: none"> <li>Inclusive of VAT;</li> <li>Corrected for arithmetical errors;</li> <li>Excluding contingencies in any bill of quantities or activity schedule;</li> <li>Adjusted for any other acceptable variations, deviations, or alternative tenders submitted;</li> <li>Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if</li> </ol>																				

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	<p>applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable;</p> <p>6. Unconditional discounts will be taken into account for evaluation purposes; and</p> <p>7. Conditional discounts will not be taken into account for evaluation purposes but will be implemented when payment is affected.</p> <p>Prices will be scored out of <b>90</b> points.</p>																				
3.16 Evaluation of Specific Goals	<p>Specific goals will be scored out of <b>10</b> points in accordance with the PPPFA.</p> <p>If a tenderer fails to submit evidence of its points claim for a Specific Goal, it will not be disqualified. However, it will be awarded 0 points for that Specific Goal.</p> <p>The 90/10 preference point system, for acquisition of goods or services, will be used:</p> <table border="1"> <thead> <tr> <th>B-BBEE Status Level of Contributor</th><th>Number of points (90/10 system)</th></tr> </thead> <tbody> <tr><td>1</td><td>10</td></tr> <tr><td>2</td><td>9</td></tr> <tr><td>3</td><td>6</td></tr> <tr><td>4</td><td>5</td></tr> <tr><td>5</td><td>4</td></tr> <tr><td>6</td><td>3</td></tr> <tr><td>7</td><td>2</td></tr> <tr><td>8</td><td>1</td></tr> <tr><td>Non-compliant contributor</td><td>0</td></tr> </tbody> </table> <p><b>Tender Returnable if the above elements are requirements.</b></p> <ul style="list-style-type: none"> <li>Valid original or certified copy of a sworn affidavit in the case of EME's must be submitted (affidavit must be completed fully), or</li> <li>Valid Copy B-BBEE Certificate issued by CIPC for EME's. OR</li> <li>Valid original or certified copy of the B-BBEE certificate / affidavit in the case of QSE's must be submitted, or</li> <li>Valid original or certified copy of the B-BBEE certificate issued by SANAS Accredited Verification Agency for Generic Entities must be submitted, or</li> </ul>	B-BBEE Status Level of Contributor	Number of points (90/10 system)	1	10	2	9	3	6	4	5	5	4	6	3	7	2	8	1	Non-compliant contributor	0
B-BBEE Status Level of Contributor	Number of points (90/10 system)																				
1	10																				
2	9																				
3	6																				
4	5																				
5	4																				
6	3																				
7	2																				
8	1																				
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	<ul style="list-style-type: none"> <li>For JV's only valid original or certified copy B-BBEE Certificate issued by a SANAS Accredited Verification Agency will be accepted and the certificate should be in the name of the JV.</li> </ul> <p>A tenderer failing to provide documentation for the allocation of preference points will not be disqualified, but (a) may only score points out of 90 for price and (b) scores zero points out of 10 for specific goals.</p>
3.17 Ranking of tenders	<p>Tenderers will be ranked by applying the preferential point scoring for the <b>90/10</b> system. Eskom will add the score from Pricing and Specific Goals together and rank the suppliers from the highest to the lowest.</p>
3.18 Objective Criteria	<p>Objective criteria are <b>applicable</b>.</p> <p><b>Please note that Eskom may award the contract to a tenderer other than the highest scoring if objective criteria justify the award.</b></p> <p>The following objective criteria apply to the enquiry:</p> <ul style="list-style-type: none"> <li>Designated Sectors (stipulated minimum threshold on Local Content);</li> <li>Contractor' Skills Development Goals (CSDG) of CIDB;</li> <li>Subcontracting and Local-to-site Procurement;</li> <li>National Industrial Participation Programme (NIPP);</li> <li>Best Practice Standards in terms of the Standard for Indirect Targeting for Enterprise Development as per regulation 22A of CIDB; and</li> <li>Enterprise Development (ED).</li> </ul>
3.19 Reverse e-auction	<p>Reverse e-auction is <b>not applicable</b>.</p>
Contractual Requirements	<p><u>Mandatory Contractual Requirements that <b>must</b> be included in all tenders is the following:</u></p> <ul style="list-style-type: none"> <li>Proof of CSD registration.</li> </ul> <p><u>Additional Contractual Requirements that may be included if applicable:</u></p> <ul style="list-style-type: none"> <li>SHE Requirements;</li> <li>Quality Requirements;</li> <li>SDL&amp;I (B-BBEE Status and Job Creation);</li> <li>Financial viability (submission of financial statements); and/or</li> <li>Planning Requirements;</li> <li>Shipping Requirements; and</li> <li>Importation Requirements.</li> </ul>

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	<p><b>Contractual Requirements are not evaluation criteria. They will be assessed after the evaluation and ranking of the tenders. Proof that the tenderer recommended for award has met the stipulated contractual requirements must be submitted prior to contract award.</b></p> <p><b>Failure to meet stipulated Contractual Requirements by the stipulated deadlines may result in the tenderer being regarded as non-responsive and ineligible for contract award.</b></p>
3.22 Sign form of Agreement/ Contractual Conditions	<p>The conditions of contract will be the <b>NEC 3 ECC</b>.</p> <p><b><i>For contracts to which CIDB Contract Participation Goals (CPG) are applicable</i></b> The recommended supplier shall submit all the documentation (Form A2 Baseline Training Plan, Form A3 Project Interim Report, Form A4 Supervisor Agreement, Form A5 Project Completion Report) that may be required as returnables after contract award as stipulated by Clause 4 of the Contract Skills Development Goals Standard published in GGN 36760 of March 2020.</p> <p><b><i>For contracts to which CIDB Contract skills development goals (CSDG) are applicable</i></b> The recommended supplier shall submit all the documentation (Annexure A-Targeted Enterprise Declaration Affidavit; Project Interim Report, Project Completion Report and Declaration) that may be required as returnables after contract award and as stipulated by Clause 3.3 of the Standard for Indirect Targeting for Enterprise Development through Construction Works Contract (<i>published in GN 1779, Government Gazette No. 48481 of 28 April 2023</i>).</p>
2.28 CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	<p>CIDB Requirements are <b>applicable</b>.</p> <ol style="list-style-type: none"> <li>It is estimated that tenderers must have a Construction Industry Development Board (CIDB) contractor grading of <b>9ME</b> (Mechanical Engineering).</li> </ol> <p style="text-align: center;">OR</p> <p>Joint ventures are eligible to submit tenders provided that:</p> <ol style="list-style-type: none"> <li>every member of the Joint venture (JV) is registered with the CIDB.</li> <li>the lead partner has a contractor grading designation in the <b>9ME</b> *class of construction work; or not lower than one level below the required grading designation in the class of works</li> </ol>

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	<p>construction works under consideration and possesses the required recognition status.</p> <p>3. the combined contractor grading designation calculated in accordance with the CIDB Regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a or .....* class of construction work or a value determined in accordance with Regulations 25 (1B) or 25 (7A) of the CIDB Regulations.</p> <p><b>[ Please note that only those tenderers that are registered with the Construction Industry Development Board or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders in a contractor grading designation as stipulated in the tender data and determined in accordance with the best estimated value of the scope of works are eligible to submit tenders.</b></p> <p><b>Eskom must, within 21 working days from date when contractors offer to perform a construction works contract is accepted in writing, register and publish the award of all contracts equal to or exceeding R10 M inclusive of VAT.]</b></p> <p><b>2.29 Contract Skills Development Goals (CSDG) is applicable.</b></p> <p>1. The CSDG applicable to this tender is in terms of the Engineering and Construction Works contract with respect to the Mechanical Engineering (ME) class of works and the applicable percentage is 0.25% and is contained in the relevant BOQ/Pricing schedule attached.</p> <p><b>[ Please note:</b></p> <p><b>Contractor shall achieve in the performance of the contract the CSDG established in the CIDB Standard for Developing Skills through Infrastructure contracts (published in GN 1779, Government Gazette No. 48481 of 28 April 2023). CSDG is applicable to a contract or an order issued in terms of a framework agreement that has a duration of 12 months or more, and to:</b></p> <p><b>a) a contract of R5 million or more, in the case of a professional service or service contract or an order issued in terms of such a contract; or</b></p>
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	<p>b) a cidb grading designation of grade 7 or higher, in case of an engineering and construction works, or design and build contract or an order issued in terms of such a contract].</p> <p>2.31 Contract Participation Goals is <i>applicable</i>.</p> <p><b>[ Please note:</b></p> <p>Contractor shall achieve in the performance of the contract the Contract Participation Goals (CPG) relating to the engagement of targeted enterprises as established in the CIDB Standard for Indirect Targeting for Enterprise development through Construction Works Contract (published in Government Gazette No. 36190 of 25 February 2013).</p> <p>The requirements of a contract participation goal relating to the engagement of targeted enterprises as established in the aforesaid standard applies to:</p> <p>a) construction works contracts in the General Building (GB) and to Civil Engineering (CE) classes of construction works;</p> <p>b) construction works contracts of an estimated minimum project duration of 6 months; and</p> <p>c) construction works contracts in which at least 25% of the main contract could reasonably be expected to be sub-contracted out in one or more of the following CIDB classes of construction works:</p> <ul style="list-style-type: none"> <li>• Civil Engineering (CE).</li> <li>• Electrical Engineering Work (EB).</li> <li>• General Building Works (GB).</li> <li>• Mechanical Engineering (ME).</li> </ul> <p>The contractor shall engage targeted enterprise/s in the performance of the contract to the extent that at least 5 % contract participation goal is achieved.</p> <p>The contractor shall determine the contract skills participation goals expressed in Rands which shall not be less than the contract amount multiplied by a percentage factor.]</p>
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**Please note:**

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations should the tendered prices not be market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary, this must be declared in its tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: [www.csd.gov.za](http://www.csd.gov.za)

“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

## **1.2 TENDER RETURNABLES**

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

### **NOTE THE FOLLOWING: -**

#### **\* Returnables required at Tender closing (disqualifiable): -**

These returnables are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing, the tenderer will be disqualified.

#### **\*\* Returnable required at Tender closing (non-disqualifiable): -**

These returnables are required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time; however, if not submitted by Tender

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closing, or submitted with incomplete information or without a required signature, the Procurement Practitioner will, in writing, request the tenderer to submit the returnable within 5 working days. If the returnable is not fully completed, signed if required and/or received by the Procurement Practitioner within 5 working days of the request, the tenderer will be disqualified.

The 5 working days period does not apply to CIDB proof of grading. Refer to the returnable table the prescribed period for CIDB proof of grading.

**# Returnables required at Tender Closing date and time for evaluation: -**

These returnables are required to be submitted at tender closing date and time. These returnables will not be requested by the Procurement Practitioner. A tenderer that does not submit the required returnable at stipulated deadline or submits an incomplete returnable; will not be disqualified but will score zero.

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
<b>Basic Compliance</b>	Original tender plus one copy, both in paper form	√		
<b>Annexure A</b>	Authorization Form		√	
<b>Annexure B</b>	Acknowledgement Form		√	
<b>Annexure C</b>	Tenderers Particulars		√	
<b>Annexure D</b>	Integrity Pact Declaration form		√	
<b>Annexure E</b>	CPA for local goods/services (if applicable)		√	
<b>Annexure F</b>	CPA(IG) for imported goods/services (if applicable)		√	
<b>Annexure G1-G4</b>	SBD 6.2 -Declaration certificate for local production and content and Annexures Annexure G2, Annexure G3, Annexure G4		√	
<b>Annexure H</b> (Applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.		√	
<b># Annexure I</b>	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations		√	

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<b>Annexure J</b>	SBD 4 – Bidders Disclosure		√	
<b>Annexure K</b>	Supplier Development, Localisation and Industrialization (SDL&I) Commitment		√	
Reverse e-auction training acknowledgement form (if applicable)				N/A
<b>Additional Documents required in event of JV:</b>	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.		√	
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.		√	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.			√
<b># Specific Goals</b>	A tenderer's failure to submit proof that it meets the specific goals will not result in its disqualification. The tenderer will, however, be scored zero for Specific Goals for purposes of PPPFA scoring and ranking.		√	
<b>Tax Clearance Certificates</b>	A certified copy of a tax clearance certificate is required from foreign tenderers (with a footprint in South Africa but that are not registered on CSD and have not provided a SARS pin number) and local tenderers (that have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number). Foreign suppliers with no footprint in South Africa must complete the SBD1 document; however, no proof of tax compliance is required.			√
<b>Tax Evaluation Questionnaire (if services contract and was included as annexure)</b>	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE	N/A		
<b>Compliance with Employment Equity Act</b>	To the extent that the tenderer falls within the definition of a "designated Employer" as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report		√	

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	to the Department of Labour. (South African tenderers only)			
<b>CIDB (where applicable)</b>	Valid proof of the required CIDB grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer. <b>Grading:9ME</b>		√	
<b>NEC ECC3</b>	Completed C1.2 Contract Data – Part two – Data provided by the Contractor.	√		
<b>Pricing schedule</b>	Completed pricing schedule (if not already submitted in the NEC or other Contract).	√		
<b>Additional documents required (ECSA/ SACPCMP/CVs/ permits/licenses/ specific registration documents (if applicable to scope of work))</b>			√	
	<b>MANDATORY CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE [applicable to all tenders]</b>			
<b>Mandatory Contractual Requirement</b>	<b>Proof of valid and current CSD Registration (CSD number/CSD Report)</b>			√
	<b>ADDITIONAL CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE [where applicable and as stipulated under tender Data]</b>			
<b>Safety</b>	<ul style="list-style-type: none"> <li>Annexure B. Acknowledgement of Eskom's OHS Legal and other requirements form signed and submitted by the tenderer;</li> <li>OHS plan (Must address the project /scope of work OHS risk(s) and aligned with the Kusile 60Y ADF SHE Specification requirements);</li> <li>Costing for Safety, Health and Environment Management (The cost should be broken down and not provided as a lump sum);</li> <li>Baseline Risk Assessment (BRA) Identification, assessment and management of OHS risks related to the scope of work. The methodology</li> </ul>			√

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	<p>and applicable risk matrix used for the risk assessment must be provided together with the BRA;</p> <ul style="list-style-type: none"> <li>Valid Letter of Good Standing (COIDA or equivalent);</li> <li>SHE policy signed by CEO (16.1 Appointee) - The submitted policy document must comply to OHS Act Section 7;</li> <li>OHS Competency in terms of SHE Personnel Organogram (Both Head Office and Site);</li> <li>SHE Manager- National Diploma in Technical field/Safety Management/Environmental Health (Qualifications and Certificates), Technical field experience with 8 years construction safety related experience. Safety Management/Environmental Health with 5 years construction safety related experience (CV's required), SACPCMP registration;</li> <li>Safety Officer – National Diploma in Safety Management/Environmental Health. Registered with SACPCMP. (Qualifications and Certificates); and</li> <li>Safety Officer – 3 years in construction environment with these competencies: (CV's required); <ul style="list-style-type: none"> <li>✓ Auditing</li> <li>✓ Incident Investigation</li> <li>✓ HIRA training.</li> </ul> </li> </ul>			
<b>Quality</b>	<p>The following requirements shall also be met for the entire duration of the contract. The standard 240-105658000, "Supplier Quality Management Specification (QM58)" shall be complied with.</p> <p>Tender returnables are as follows:</p> <ul style="list-style-type: none"> <li>Submit completed and signed Form A (Enquiry/Contract/Quality Requirements for QM 58 and ISO 9001);</li> <li>Submit a valid copy of ISO 9001:2015 certificate;</li> <li>Submit an index/register of their QMS documentation;</li> </ul>			√

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	<ul style="list-style-type: none"> <li>• Submit the latest copy of an internal and external management system (certification body) audit reports. The audit reports must include, if applicable, nonconformity identified, and the resulting remedial actions (correction and/ or corrective action reports);</li> <li>• Submit a draft contract quality plan that is specific to the scope of work as described in the tender documents. The plan must address the minimum requirements as per ISO 10005 and QM 58;</li> <li>• Submit an example of an inspection and test plan (ITP) or quality control plan (QCP) based on any chosen section of the scope of work. The plan must address the minimum requirements as per ISO 10005 and QM 58);</li> <li>• Submit documented information for subcontractor and supplier selection evaluation and performance evaluation processes.</li> <li>• Submit a copy of documented information for roles, responsibilities, and authorities, including quality organogram; and</li> <li>• Submit Quality Manager's qualifications (B-Tech Quality Management and/or Engineering) and Curriculum Vitae; and</li> <li>• The following minimum competency requirements shall be met: <ul style="list-style-type: none"> <li>✓ ISO 9001:2015 implementation.</li> <li>✓ ISO 9001:2015 auditing; and</li> <li>✓ 5 years' experience in construction quality management.</li> </ul> </li> </ul> <p><b>Note:</b> An assessment/visit of the Contractor and sub-contractors' facilities will be conducted prior to contract award on potential suppliers.</p>			
<b>Other safety/quality documents as required per scope of works</b>				√
<b>Environmental</b>	1. Environmental Officer qualification: <ul style="list-style-type: none"> <li>▪ National Diploma/BTech/Degree in Environmental science or Management (Qualifications and Certificates required).</li> </ul> 2. Environmental Officer experience:			√

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	<ul style="list-style-type: none"> <li>At least 04 years' experience working in construction projects and working within the wetlands (CV required).</li> </ul> <p>3. Relevant Environmental Method Statements:</p> <ul style="list-style-type: none"> <li>Environmental Management Requirements Checklist Form (Annexure C).</li> </ul>			
<b>Planning</b>	<p>The Contractor shall use Eskom approved planning tool (Oracle Primavera P6) for planning, scheduling and reporting of all works as per Reporting Data Requirement Specification for Contractors 240-83561037. The following must be submitted with the Tender:</p> <p>Level 4 schedule as defined in the works information which needs to indicate the following activities by the Employer and Others:</p> <ul style="list-style-type: none"> <li>✓ Design activities, reviews and acceptance.</li> <li>✓ SHE documentation review and acceptance.</li> <li>✓ Quality documentation review and acceptance.</li> <li>✓ Quality intervention points.</li> <li>✓ Tests carried out by the Employer and/or Others.</li> <li>✓ Construction activities.</li> <li>✓ Plant Safety Clearances by the Employer</li> <li>✓ Commissioning activities.</li> <li>✓ Data as per contract conditions.</li> <li>✓ All activities in the Works Information (including works performed by Subcontractors).</li> <li>✓ Significant temporary works.</li> <li>✓ Activity start and finish dates.</li> <li>✓ Schedule to align to the submitted method statements.</li> <li>✓ Key Dates.</li> <li>✓ The works is to be completed within accepted durations that are in consistence with key dates provided in the contract data.</li> <li>✓ Activity sequences (no open-end logic, lags and leads to be replaced with the activities).</li> <li>✓ Assigned resources per activity (schedule</li> </ul>			

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	<p>should reflect the resources needed to do the work and resource levelling to be done).</p> <ul style="list-style-type: none"> <li>✓ Free and total floats.</li> <li>✓ Periods of inactivity.</li> <li>✓ Duration estimates should be included for all activities, the total duration of a project must be calculated and basis of calculation substantiated.</li> <li>✓ Assign Resources and costs to all activities (Schedule should reflect the resources needed to do the work and resource levelling to be done).</li> <li>✓ Ensure that the critical path is valid.</li> <li>✓ Risk Register to be in place (Construction risk).</li> <li>✓ S-curves should be submitted.</li> <li>✓ Cost flow/FRI should be submitted and must align to the schedule.</li> <li>✓ Activities done by Others (not Employer or Contractor).</li> <li>✓ Activities done by the Employer.</li> <li>✓ The contractor to ensure there is a planner/scheduler on site on a full-time basis. Submit a CV of the planner with tender. The minimum requirements/qualifications of a planner is National Diploma. (Engineering/Construction), competency certificate in primavera P6 and at least 5 years of experience in construction industry/ environment.</li> </ul>			
<b>Due Diligence/financial analysis</b>	<p>Audited financial statements not older than 18 months from the last financial year end which comprises of the following.</p> <ul style="list-style-type: none"> <li>• Background of the company.</li> <li>• A signed director's/chairman's/president's report.</li> <li>• A signed auditor's or independent reviewer's or compiler's or accounting officer's report.</li> <li>• Statement of financial position.</li> <li>• Statement of comprehensive income.</li> <li>• Statement of changes in equity.</li> <li>• Statement of cash flows.</li> <li>• Notes to the financial statements.</li> </ul>			√

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	<ul style="list-style-type: none"> <li>ITA34C Income Statement Tax Assessments. only if Supplier is not audited; and</li> <li>Public interest score (PIS)-Only applicable to companies registered in South Africa.</li> </ul> <p>Audited Financial Statements of the tenderer for the previous 18 months, or to the extent that such statements are not available, for the last year.</p> <p>In the case of a joint venture or special purpose vehicle (SPV) specially formed for this tender, audited financial statements for each participant in the JV / SPV must be submitted.</p> <p>Start-up enterprises formed within the last 12 months are not required to submit audited financial statements, but if successful in this enquiry; will be required to furnish statements for the first year once available.</p>			
<b>DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA</b>				
Functionality/Technical <i>[required for evaluation /scoring]</i>		√		


**TABLE 1: MANDATORY TECHNICAL EVALUATION CRITERIA**

	<b>Mandatory Technical Criteria Description</b>	<b>Reference to Technical Specification / Tender Returnable</b>	<b>Motivation for use of Criteria</b>
1.	<ul style="list-style-type: none"> <li>Supply a reference list (two (2) projects or more) indicating the Tenderer's capability and experience in design, construction and commissioning of Bulk Material Belt Conveying System operating in conjunction with a Stacker machine, at a minimum conveying capacity of 1 000 Tph (of any product)</li> </ul>	<p>Submit the following minimum information, per reference plant:</p> <p>Completion certificate from the Client, with the following.</p> <ul style="list-style-type: none"> <li>Client Name</li> <li>Project Description with reference to the minimum 1000 Tph on throughput and 100 m centre distance of the conveyor length, including the supply of a stacking machine at minimum capacity of 1000 Tph.</li> </ul>	<p>Conveyor and Stacker machine Design and Construction experience is required to ensure tenderer has the requisite capability and expertise to undertake this project.</p>

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	<p>and a conveying distance of more than 100 m (pulley centre-to-centre distance).</p> <ul style="list-style-type: none"> <li>The referenced plant should have been completed by the Tenderer (as a primary contractor or part of a joint venture) or someone they are in a joint venture with for this Tender.</li> <li>The tenderer must submit information of reference plants, as the primary contractor or as part of a joint venture.</li> <li>Eskom reserve a right to visit the referenced plants during the tender evaluation process to verify the referenced system throughput and conveyor centre distances and stacking machine, where the Tenderer will be afforded a maximum period of two weeks where such a visit should have been arranged and taken place, upon Eskom's request.</li> </ul>	<ul style="list-style-type: none"> <li>Contact Person.</li> <li>Contact Number.</li> <li>Contract value.</li> </ul>	
2.	Supply a signed letter of compliance to all Scope of Work for the 60 Year ADF project, with no exclusions.	See Technical Specification <b>Error! Reference source not found.</b> / Signed Letter of compliance to all Scope of Work to be provided.	Full compliance to Scope of Work.

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**TABLE 2: QUALITATIVE TECHNICAL EVALUATION CRITERIA**

config	Qualitative Technical Criteria Description		Reference to Technical Specification / Tender Returnable	Criteria Weighting (%)	Criteria Sub Weighting (%)
<b>1.</b>	<b>BMH Engineering</b>			40	
	<b>1.1</b>	CV's – resources undertaking conveyorsystems design:  1. Demonstrate the level of relevant lead designer's experience (>6 years)[30%]. 2. Provide proof of lead engineer's ECSA registration for Pr. Tech/Pr. Eng who will sign off the design/s [70%].	Technical Specification [4] Sections 2.2.5 /Provide the following:  1. CV of the Lead BMH Mechanical Engineer with minimum 6 years related experience [30%].  2. ECSA professional registration (Pr. Eng/Pr. Tech) of the Lead Mechanical Engineer. Professional certification/ registration number to be provided [70%].		15
	<b>1.2</b>	Tenderer to submit licence certificates proof of all design software to be used for Design Calculations.	Technical Specification [4] 240- 165512264: Kusile Power Station 60 Year Ash Disposal Facility – Package 2: Mechanical, Electrical, C&I and CBMS – Employer's Technical Specification.2.2.5 / Submit specialized materials handling software certificate/proof used for Conveyor and Chute designs.		20

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	<b>1.3</b>	Tenderer to provide a signed letter stating compliance to all BMH Codes/Standards/Specifications as detailed in the Technical Specification [4], and provide a list of deviations and/or equivalent international Codes/Standards/Specifications compliance.	Technical Specification [4] Sections 2.2.5 / Submit a letter of compliance to be utilized for the BMH scope of work for the conveyor and stacker machine major components and provide a list of Codes/Standards/Specifications deviations (if required).		15
	<b>1.4</b>	Tenderer to submit a Construction Sequence and General Arrangement Drawings to demonstrate understanding of the full 60 Year ADF conveyor system development phasing, in particular the development of the extendable and the shiftable conveyor systems on the ADF.	Technical Specification [4] Sections 2.2.5 / Submit a Construction Sequence and General Arrangement Drawings indicating phasing of the ADF conveyor system over the full 60 Years development.  The tenderer must demonstrate the development of the extendable and the shiftable conveyor systems in conjunction with the Stacker machines, indicating the following: <ul style="list-style-type: none"> <li>• When and in what phase of the 60 Year development these conveyors/machines are required, and</li> <li>• What portion/section of the conveyor/machines are required to be built in that phase.</li> </ul>		25

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	<b>1.5</b>	Tenderer to submit a Construction Sequence providing details of the preliminary construction approach and alignment with the timelines and key dates, for all conveyor systems, indicating:	Technical Specification [4] Sections 2.2.5 / Submit a Construction Sequence indicating construction approach for all ADF conveyor system (including E-Discharge Facility) for Phase 1 of the project (construction). The Construction Sequence should indicate timelines, key dates and conveyor/stacker systems required for:		25
		Date for first (1 <sup>st</sup> ) ash with conveyor stream 1 on the ADF,  Date for second (2 <sup>nd</sup> ) ash with conveyor stream 2 on the ADF,  Date for operation of the E-Discharge Facility equipment.	<ul style="list-style-type: none"> <li>• First (1<sup>st</sup>) ash with conveyor stream 1 on ADF,</li> <li>• Second (2<sup>nd</sup>) ash with conveyor stream 2 on ADF, Operation of the E-Discharge Facility equipment.</li> </ul>		
<b>2.</b>	<b>LPS Engineering</b>			<b>20</b>	
	<b>2.1</b>	CV of Lead Mechanical Engineering Resources dedicated to this project and ECSA registration status.	<p>The tenderer must submit, as the primary contractor or as part of a joint venture the following information for verification purposes:</p> <ol style="list-style-type: none"> <li>1 CV of the Lead LPS Mechanical Engineer with a Minimum six (6) years related experience.</li> <li>2. Certified ECSA professional registration (Pr. Eng/Pr. Tech) of the Lead Mechanical Engineer.</li> </ol>		20

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	<b>2.2</b>	<p>Relevant experience (track record) to execute the Works. The tenderer submits a list of traceable references and completion certificates that adequately proves that the tenderer has at least completed one (1) project successfully in the last ten (10) years with Scope encompassing Design, Construction and Commissioning of the following systems:</p> <ul style="list-style-type: none"> <li>• Pump systems.</li> <li>• HVAC.</li> <li>• Below Grade piping.</li> </ul>	<p>The tenderer must submit, as the primary contractor or as a part of a joint venture the following information for verification purposes:</p> <ul style="list-style-type: none"> <li>• Name of Client for whom project was executed.</li> <li>• Contact person.</li> <li>• Project description.</li> <li>• Commissioning date.</li> <li>• Contract value.</li> </ul> <p>Completion Certificates for at least one completed project in the last ten years.</p>		40
	<b>2.3</b>	<p>Tenderer to provide a signed letter stating compliance to all LPS Codes/Standards/Specifications as detailed in the Technical Specification [4], and provide a list of deviations and/or equivalent international Codes/Standards/Specifications compliance.</p>	<p>Technical Specification [4].</p> <p>Submit a letter of compliance for the LPS scope of work and provide a list of Codes/Standards/Specifications deviations (if required).</p>		20

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	<b>2.4</b>	<p>Mechanical Construction Scope Capacity:</p> <p>Tenderer submits Typical Method Statements which clearly provides details of the construction method to be adopted to execute the Works.</p> <p>Minimum High-Level requirements:</p> <ul style="list-style-type: none"> <li>Construction approach/Description of the Works.</li> <li>Resource responsibilities.</li> <li>List of plant and equipment used to execute the works.</li> </ul>	<p>As per Technical Specification [4].</p> <p>Tenderer to submit method statement(s) encompassing the activities listed below as a minimum, providing details as per criteria description:</p> <ul style="list-style-type: none"> <li>Erection of Piping, Pumps, or other mechanical equipment.</li> <li>Welding Works.</li> <li>Hydrostatic testing of Carbon steel.</li> <li>Hydrotesting of HPDE piping.</li> <li>Works within or near wetlands.</li> </ul>		20
<b>3.</b>	<b>Electrical Engineering</b>			<b>10</b>	
	<b>3.1</b>	<p>Tenderer must indicate Compliance to Electrical Standards. (Eskom, SANS, and IEC standards for the electrical scope) as stipulated in the Electrical Compliance Schedule.</p>	<p>Tender Returnable:</p> <p>Electrical Compliance Schedule (see 0) to be returned with the Bid.</p>		40
	<b>3.2</b>	<p>Proposed Equipment per electrical system</p>	<p>Tender Returnable:</p> <p>Electrical Technical Schedules A &amp; B</p> <ol style="list-style-type: none"> <li>MV Switchgear [15%],</li> <li>LV Switchgear [15%],</li> </ol>		60

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			3) Auxiliary Transformers [15%], 4) MV Motors [15%], and 5) Essential Systems [15%]Proposed System Data: 1) Substation Automation System [5%]. 2) Miniature Substations [5%]. 3) Cables [5%]. 4) VSDs [5%]. 5) LV Motors [5%].		
<b>4.</b>	<b>C&amp;I Engineering</b>			<b>10</b>	
	<b>4.1 Automation System Requirements</b>			<b>85</b>	
	4.1.1	<p>The Tenderer provides a high-level tier-based <b>Architecture Drawing</b>, showing the following, for the proposed system.</p> <p>The automation system cabinets, including the controllers.</p> <p>b) Interface to the existing DCS.</p> <p>Interface to the field panels, including HECU's, Condition Monitors, and Stacker/Reclaimer PLC's.</p>	<b>Technical Specification</b> <sup>[4]</sup> : Section: 2.2.8  <b>Tender Returnable:</b> Architecture Drawing showing all 3 requirements as per 4.1.1 a - c.		50

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4.1.2	<p>The Tenderer provides a high-level <b>Written Description</b>, explaining the following, for the proposed system:</p> <p>How will the interfacing between the Tenderer's automation system and the existing DCS be achieved?</p> <p>What type of redundancy will the automation controllers and networks have?</p> <p>How will the HECU's and Stacker/Reclaimer PLCs be integrated within the Tenderer's automation system, including the type of protocols to be used?</p>	<b>Technical Specification</b> <sup>[4]</sup> : Section: 2.2.8  <b>Tender Returnable:</b> Written description explaining all3 requirements as per 4.1.2 a - c.			30
4.1.3	<p>The Tenderer provides high level <b>Loop Wiring Diagrams</b>, showing the following:</p> <p>a) Sample KKS's.</p> <p>b) IO modules.</p> <p>c) Cabling, including color scheme and cable type.</p> <p>d) Terminations, including termination names.</p> <p>e) Sample field device.</p>	<b>Technical Specification</b> <sup>[4]</sup> : Section 2.2.8.1.14  <b>Tender Returnable:</b> Loop wiring drawings showing all 5 requirements as per 4.1.3 a - e.			20

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	<b>4.2 Standardization Requirements</b>			<b>15</b>	
	4.2.1	<p>The Tenderer provides written information with the following:</p> <p>a) Details on the PLCs (automation hardware) used. Tenderer to also include the Life Expectancy, current phase of life cycle, special tools/software required.</p> <p>b) All PLCs provided are standardised to the type and make of existing PLCs on site. Provide relevant information.</p>	<p><b>Technical Specification [4]:</b> Section: 2.2.8.1.16</p> <p><b>Tender Returnable:</b> Written description showing the details of point 4.2.1 a - b.</p>		100
<b>5.</b>	<b>Civil and Structural Engineering</b>			<b>10</b>	
	<b>5.1</b>	<p>Previous work experience of the Lead Structural Design Engineer registered with ECSA.</p>	<p>Technical Specification [4] Section 2.2.9.</p> <p>Tender Returnable:</p> <ul style="list-style-type: none"> <li>CV of Lead Structural Design Engineer with a minimum of ten (10) years' experience in reinforced concrete and structural steel design.</li> <li>ECSA Registration Certificate (Professional Engineer).</li> </ul>		40

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5.2	Company experience	<b>Technical Specification [4]:</b> Section: 2.2.9  Tender Returnable: <ul style="list-style-type: none"> <li>Completion Certificates showing that the tenderer (or his sub-contractor) has constructed at least three projects on both reinforced concrete structures and structural steel in the last 10 years.</li> <li>A letter of intent signed by both parties where a subcontractor will be used for the construction.</li> </ul> Completion certificates should include the following as a minimum or be accompanied by a project list which included the following: <ul style="list-style-type: none"> <li>Name of company where project was executed.</li> <li>Detailed description of works done by the tenderer/sub-contractor.</li> <li>Contact details of Client from previous project.</li> <li>Value of project.</li> </ul> Submissions will not be considered if the above minimum is not included.	20
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	<b>5.3</b>	Tenderer to submits typical method statements (In-line with the <b>Technical Specification [4]</b> : Section: 2.2.9) to demonstrate understanding of the scope.	<b>Technical Specification [4]</b> : Section: 2.2.9 Tender Returnable: The tenderers submittal includes the following: <ul style="list-style-type: none"> <li>• Typical Concrete method statement.</li> <li>• Structural steel erection method statement.</li> <li>• Typical Excavation method statement.</li> <li>• Buildings method statement.</li> <li>• Roads method statement.</li> </ul> <p>The method statement illustrates that the Tenderer understands the scope of works and the critical aspects of the project. Minimum requirement on each method statement:</p> <ul style="list-style-type: none"> <li>• Design methodology and Construction approach.</li> <li>• Resources (Human and Plant) responsibilities.</li> <li>• Quality Control and Assurance activities.</li> </ul>		40
<b>6.</b>	<b>CBMS Engineering</b>			<b>5</b>	

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6.1	<p>The Tenderer to provide a signed letter stating compliance to all CBMS Codes/Standards/ Specifications as detailed in the Technical Specification [4], and provide a list of deviations and/or equivalent international Codes/Standards/Specifications compliance.</p>	<p><b>Technical Specification [4]</b> - Section 3.3.6.1 to 3.3.6.9, Appendix C, and Appendix D.</p> <p><b>Tender Returnable</b> - Submit a letter of compliance to be utilised for the CBMS scope of work and provide a list of Codes/Standards/ Specifications deviations (if required).</p>		20
6.2	<p>The Tenderer provides a Standardization strategy as detailed in Technical Specification [4] (Section 3.3.10, Appendix B), or a letter confirming all non-standard equipment is compatible and can seamlessly integrate into the existing CBMS, and provides technical datasheets and mounting typicals for proposed devices/ equipment, i.e.</p> <ul style="list-style-type: none"> <li>- Access control panels.</li> <li>- Cameras.</li> <li>- Smoke detectors.</li> <li>- Chime/Strobes.</li> <li>- Fire panel.</li> <li>- interface modules.</li> <li>- Pressure switches.</li> </ul>	<p><b>Technical Specification [4]</b>- Section 3.3.6.10, and Appendix B.</p> <p><b>Tender Returnable –</b></p> <ul style="list-style-type: none"> <li>• A standardisation strategy, or a letter confirming all non-standard equipment is compatible and can seamlessly integrate with the existing CBMS.</li> <li>• Technical datasheets and for proposed non-standard devices/ equipment.</li> <li>• Mounting typicals for proposed/non-standard devices/ equipment.</li> </ul>		50

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	<b>6.3</b>	Tenderer to demonstrate that Fire Design Engineer/ Installer is qualified and registered with SAQCC, with a minimum offour (4) years' experience.	<b>Tender Returnable</b> – Tenderer to provide the following: <ul style="list-style-type: none"> <li>Valid Fire Designer/Installer SAQCC certification(s).</li> <li>CV of Fire Designer/Installer and Commissioning Engineer/ Technician with a minimum of four (4) years' related experience.</li> </ul>		30
<b>7.</b>	<b>System Integration</b>			<b>5</b>	
	<b>7.1 Configuration Management</b>				<b>35</b>

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	7.1.1	Configuration Management	<p><b>See Configuration Management section 2.2 of Technical Specification.</b></p> <p>Tenderer/sub-Tenderer provides a letter of compliance to the following:</p> <ul style="list-style-type: none"> <li>VGB-R 171e Guideline for the supply of technical documentation for fossil-fired and regenerative power stations.</li> <li>ISO 10007 Guidelines for Configuration.</li> <li>Provide a typical Configuration. Management.</li> </ul> <p>Plan which covers the following:</p> <ul style="list-style-type: none"> <li>Configuration Management Planning.</li> <li>Configuration Management Identification.</li> <li>Configuration Management Change Control.</li> <li>Status Accounting.</li> <li>Audit and verification.</li> </ul>			50
	7.1.2	Plant Labelling and Coding	<p><b>Refer to Plant Labelling and Coding Section 2.3.7.3 and 2.3.7.2 of Technical Specification [4].</b></p> <p>Tenderer/sub-Tenderer provides a letter of compliance to the Plant labelling and Coding standard 240-71432150.</p>			50
	<b>7.2 Reliability</b>				30	

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	7.2.1	HAZOP Studies	<p><b>See hazard and operability studies section 2.2.1 of Technical Specification [4].</b></p> <p>Contractor to provide a typical HAZOP Study that they have performed in the past.</p> <p>Contractor to indicate compliance to the 240-49230111 Hazard and Operability Analysis Guideline.</p>			35
	7.2.2	RAM Assessment	<p><b>See Reliability, Availability and Maintainability assessment in Section 2.2.3 of Technical Specification [4].</b></p> <p>Contractor to provide a typical RAM Study they have performed in the past.</p> <p>Contractor to indicate compliance to the 240-52844017 RAM Analysis Guideline.</p>			35
	7.2.3	FMECA Studies	<p><b>See FMECA studies section 2.2.2 of Technical Specification [4].</b></p> <p>Contractor to provide a typical FMECA Study they have performed in the past.</p> <p>Contractor to indicate compliance to the 240-49230046 FMECA Analysis Guideline.</p>			30
	<b>7.3 Document Management</b>				<b>35</b>	

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	7.3.1	Document Management	<p><b>Refer to Document Management and Communication Section 2.3 of Technical Specification [4].</b></p> <p>Tenderer/sub-Tenderer provides letter of compliance to the following:</p> <ul style="list-style-type: none"> <li>• 240-86973501 Engineering Drawing Standard.</li> <li>• 240-53114186 Project Plant Specific Technical Document and Records Management Procedure.</li> <li>• ISO 9001-2015, Quality standard.</li> <li>• Confirm compliance to the VDSS.</li> </ul>			50
	7.3.2	Handover	<p><b>Refer to Handover section 2.3.9 of Technical Specification.</b></p> <p>Tenderer/sub-Tenderer provides an example of a Document Handover Plan in alignment to 240-128515850 Kusile Project Handover Specification.</p>			50

**OVERALL MINIMUM THRESHOLD FOR QUALIFICATION IS (70%)**

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## SUPPLIER DEVELOPMENT, LOCALISATION, AND INDUSTRIALISATION (SDL&I)

### Objective Criteria

The objective criteria may change award from the highest ranked tenderer to another tenderer in accordance with the requirements of the PPPFA [clause 2(1)(f)] and be clearly stated in the enquiry together with the consequence of such objective criteria.

<b>Designated Sectors</b> is applicable as the scope of work contains products/goods, material, components and parts that are designated which means that they have stipulated minimum threshold for Local Production and Content that must be complied with before the Contract is awarded, or the Tenderer should obtain an exemption from the Department of Trade, Industry and Competition.						
a) Is this Commodity or part of it a Designated Sector?	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	YES	NO	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
YES	NO					
<input checked="" type="checkbox"/>	<input type="checkbox"/>					
Please indicate below Designated Components:						
Commodity	Components	Local Content Threshold				
Steel Products and Components for Construction	Structural Steel	100%				
Fabricated Structural Steel	Latticed steelwork, reinforcement steel, columns, beams, plate girders, rafters, bracing, cladding support, stair stringers & treads, ladders, steel flooring, floor grating, hand-railing and balustrading, scaffolding, ducting, gutters, launders, downpipes and trusses	100%				
Joining/Connecting Components	Gussets, cleat, stiffeners, splice, cranks, kinks, doglegs, spacers, tabs, brackets	100%				
Roof and Cladding	Bare steel cladding, galvanized steel cladding colour coated cladding	100%				
Fasteners	Bolts, nuts, rivets and nails	100%				
Ducting and Structural Pipework	Non-conveyance tubing fabricated from steel sheeting and plate with structural support	100%				
Gutters, downpipes & launders	Fabricated material made from sheeting associated with roof drainage systems	100%				
Plates	(>4.5mm thick and supplied in flat pieces)	100%				
Sheets	(<4.5mm thick and supplied in coils)	100%				
Galvanized and Colour Coated Coils		100%				
Wire Rod and drawn Wire		100%				
Reinforcing Bars		100%				

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Power, Control and Protection Cables	Cabling and racking	90%
PPE	Reflector Vests, Jackets, Boots, Textiles, Clothing, Leather & Footwear, etc.	100%
<b>Conveyor Systems Equipment</b>		<b>85%</b>
	Conveyor idlers	70%
	Structural Steel	100%
	Rubber	100%
	Conveyor Belts	60%
<b>Air Insulated MV Switchgear</b>		<b>50%</b>
	Insulated Transformers	15%
	Busbars	5%
	Housing	25%
	Switching Devices	5%
<b>Industrial Lead Acid Batteries</b>		<b>50%</b>
	Lead	100%
	Pasting Material	100%
	Plastic	100%
	Labels	100%
	Other Acid Content	100%
	Final Battery Assembly	100%
<b>Pumps, Medium Voltage (MV) Motor and Associated Accessories</b>		<b>70%</b>
	Casting or Frame Fabrication	100%
	Fabrication and winding of the Rotor Core	100%
	Accessories	100%
	Assembly and testing of the fully built unit	100%

The tenderer must complete, sign, and submit the following returnables for each designated product which is mandatory for contract award:

**Note:**

- (F1) - SBD 6.2 Declaration Form.
- (F2) - Annexure C (Local Content Declaration-Summary Schedule.
- (F3) - Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C.
- (F4) - Annexure E-Local Content Declaration- Supporting Schedule to Annexure C.

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#### CIDB Skills Development Mandatory Requirements for Contract Award

a) Is there CIDB compulsory training?

If yes, what is the % of the Construction Skills Development Goal % (CSDG)

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>
0.25% of Contract Value	

If the answer above is Yes, it will then become a condition for Contract Award:

Skills Type	Number of learners	Intake	Outcome
Engineering Technician/Technologist (Mechanical)	5	S4	National Diploma Mechanical
C&I Technician	2	BTech. Electrical	C&I Competency Certificate
Professional Technician/Technologist (Mechanical)	2	NDiploma/B.Tech Mechanical	ECSA
Pipe Fitters	5	N6 (Mechanical)	Artisan (SETA Certificate)
Riggers	5	N6 (Mechanical)	Artisan (SETA Certificate)
Coded Welders	10	Artisan Welders	Class A Welders
QC Inspectors	5	Artisans	SAIW Certificate
Electricians	6	N6	Artisans (SETA Certificate)
<b>Total</b>	<b>40</b>		

Note: The above-mentioned Skills are a guideline. The actual skills/trade type may be negotiated. However, expenditure of 0.25% of the Acceptable Contract Amount in accordance with the CIDB CSDG is a Condition for Contract Award.

The Tenderers are free to propose any other relevant Skills Development that will be feasible and benefit the previously disadvantaged females. This may even include Workplace Integrated Learning (WIL) from the TVET Colleges around Nkangala District Municipality.

#### Best Practice Standards in terms of the Standard for Indirect Targeting for Enterprise Development as per regulation 22A of CIDB

The implementation date for Public Entities or Clients implementing Strategic Integrated Projects (SIPs) gazette in terms of the Infrastructure Development Act No. 23 of 2014, as amended, from which the different classes of construction works (Civil Engineering and General Building) with a minimum tender grade and

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minimum project duration became subject to an Assessment of Compliance with the Standard for Indirect Targeting for Enterprise Development through construction works contracts is 01 April 2021, as published in Government Notice No. 43726.

The Kusile Power Station's Ash Dump Facility (ADF) Project falls within this compliance requirement as the class of construction in question is Civil Engineering (CE) and the tender value (grade 9) exceeds the minimum tender grade (grade 7) and minimum project duration (6 months) as specified.

The aim of this best practice Standard for Indirect Targeting for Enterprise Development is to promote enterprise development by providing for a minimum Contract Participation Goal (CPG) of 5% of the total project value to be undertaken by joint-venture partners or to be sub-contracted to developing contractors that are also to be beneficiaries of enterprise development and support from the main contractor. In this instance, Eskom will ensure that at least ensure that 5% of the Contract Amount is subcontracted to CIDB registered contractors that are also to be beneficiaries of enterprise development and support from the main contractor. This will not be an evaluation criterion but rather a condition of contract.

## Enterprise Development (ED)

The Contractor shall perform a needs analysis on all targeted enterprises and provide internal mentorship that improves the targeted enterprises performance in at least two developmental areas, such developmental areas should be guided by the requirements of the CIDB Best Practice Contractor Recognition Scheme as well as the NCDP exit requirements for accreditation of contractors. The developmental areas are listed in the GN.

The Contractor shall appoint an Enterprise Development Co-Coordinator who shall:

- Develop a project specific enterprise development plan to improve the targeted enterprise's performance in the identified developmental areas which allocate resources and monitors progress in relation to improved performance; and
- Submits to the employer's representative a monthly ED report that documents all mentoring activities that have taken place during that month and progress made in improving the targeted enterprise's performance in the development area, countersigned by the targeted enterprise.

## THE NATIONAL INDUSTRIAL PARTICIPATION PROGRAMME

The National Industrial Participation (NIP) Programme, which is applicable to all government procurement contracts that have an imported content, became effective on the 1 September 1996. The NIP policy and guidelines were fully endorsed by Cabinet on 30 April 1997. In terms of the Cabinet decision, all state and parastatal purchases / lease contracts (for goods, works and services) entered into after this date, are subject to the NIP requirements. NIP is obligatory and therefore must be complied with. The Industrial Participation Secretariat (IPS) of the Department of Trade and Industry (DTI) is charged with the responsibility of administering the programme.

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## PILLARS OF THE PROGRAMME

The NIP obligation is benchmarked on the imported content of the contract. Any contract having an imported content equal to or exceeding US\$5 million or other currency equivalent to US\$5 million will have a NIP obligation. This threshold of US\$5 million can be reached as follows:

- (a) Any single contract with imported content exceeding US\$5 million.  
Or
- (b) Multiple contracts for the same goods, works or services each with imported content exceeding US\$3 million awarded to one seller over a 2-year period which in total exceeds US\$5 million.  
Or
- (c) A contract with a renewable option clause, where should the option be exercised the total value of the imported content will exceed US\$5 million.  
Or
- (d) Multiple suppliers of the same goods, works or services under the same contract, where the value of the imported content of each allocation is equal to or exceeds US\$ 3 million worth of goods, works or services to the same government institution, which in total over a two (2) year period exceeds US\$5 million.

The NIP obligation applicable to suppliers in respect of sub-paragraphs 1.1 (a) to 1.1 (c) above will amount to 30 % of the imported content whilst suppliers in respect of paragraph 1.1 (d) shall incur 30% of the total NIP obligation on a pro-rata basis.

To satisfy the NIP obligation, the DTI would negotiate and conclude agreements such as investments, joint ventures, sub-contracting, licensee production, export promotion, sourcing arrangements and research and development (R&D) with partners or suppliers.

A period of seven years has been identified as the time frame within which to discharge the obligation.

## REQUIREMENTS OF THE DEPARTMENT OF TRADE AND INDUSTRY

- In order to ensure effective implementation of the programme, successful bidders (contractors) are required to, immediately after the award of a contract that is in excess of US\$5 (5 million US Dollars); submit details of such a contract to the DTI for reporting purposes.
- The purpose for reporting details of contracts in excess of the amount of US\$5 (5 million US Dollars) is to cater for multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as provided for in paragraphs 1.1.(b) to 1.1. (d) above.


## BID SUBMISSION AND CONTRACT REPORTING REQUIREMENTS OF BIDDERS AND SUCCESSFUL BIDDERS (CONTRACTORS)

- Bidders are required to sign and submit this Standard Bidding Document (SBD 5) together with the bid on the closing date and time.

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- In order to accommodate multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as indicated in sub-paragraphs 1.1 (b) to 1.1 (d) above and to enable the DTI in determining the NIP obligation, successful bidders (contractors) are required, immediately after being officially notified about any successful bid with a value in excess of US\$5 (5 million US Dollars), to contact and furnish the DTI with the following information:
  - Bid / contract number.
  - Description of the goods works or services.
  - Date on which the contract was accepted.
  - Name, address and contact details of the government institution.
  - Value of the contract.
  - Imported content of the contract, if possible.
- The information required in paragraph 3.2 above must be sent to the Department of Trade and Industry, Private Bag X 84, Pretoria, 0001 for the attention of Mr Elias Malapane within five (5) working days after award of the contract. Mr Malapane may be contacted on telephone (012) 394 1401, facsimile (012) 394 2401 or e-mail at [Elias@thedti.gov.za](mailto:Elias@thedti.gov.za) for further details about the programme.

## PROCESS TO SATISFY THE NIP OBLIGATION

- Once the successful bidder (contractor) has made contact with and furnished the DTI with the information required, the following steps will be followed: **a.** the contractor and the DTI will determine the NIP obligation; **b.** the contractor and the DTI will sign the NIP obligation agreement; **c.** the contractor will submit a performance guarantee to the DTI; **d.** the contractor will submit a business concept for consideration and approval by the DTI; **e.** upon approval of the business concept by the DTI, the contractor will submit detailed business plans outlining the business concepts; **f.** the contractor will implement the business plans; and **g.** the contractor will submit bi-annual progress reports on approved plans to the DTI.
- The NIP obligation agreement is between the DTI and the successful bidder (contractor) and, therefore, does not involve the purchasing institution.

**Bid number** ..... **Closing date:** .....

**Name of bidder** .....

**Postal address** .....

**Signature**..... **Name (in print)** .....

**Date**.....

**Very Important:** If NIPP is applicable on this transaction, the NIP Obligations need to be signed before the Contract is awarded.

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### Subcontracting and Local-to-site Procurement – Objective Criterion

The Contractor is required to subcontract a minimum of 30% of the Contract Value to one or more of the following Designated Groups:

an EME or QSE, which is at least 51% owned by black people;  
 an EME or QSE, which is at least 51% owned by black people who are youth;  
 an EME or QSE, which is at least 51% owned by black people who are women;  
 an EME or QSE, which is at least 51% owned by black people with disabilities;  
 an EME or QSE, which is 51% owned by black people living in rural or underdeveloped areas or townships; and  
 a cooperative, which is at least 51% owned by black people;  
 an EME or QSE, which is at least 51% owned by black people who are military veterans.

### Subcontracting Requirements

Possible Scope that may be subcontracted:

- Plant hire;
- Cabling;
- Steel Supply;
- Transportation;
- Supply of equipment;
- Accommodation; and
- Labour Recruitment, etc.

### Enterprise and Supplier Development (ESD):

The various main subcontractors (OEMs possibly) appointed to execute:

- Low Pressure Services;
- Control and Instrumentation;
- Mechanical; and
- Electrical Scope of Work.

Are expected to Develop through subcontracting EMEs/QSEs that are at least 51% Black Youth Owned that are coming from Nkangala District and Bronkhorstspuit Municipality Areas.

The Development Areas will be determined by the respective OEMs shared with Eskom. The Supplier Development Plan be submitted 30 days after the Contract has been awarded.

## CONTRACTUAL REQUIREMENTS

Type text here

### BBBEE Requirements

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#### **B-BBEE Certificate:**

The Contractor is expected to submit a B-BBEE Certificate or Sworn Affidavit before Contract Award if not submitted for Tender Evaluation.

#### **Maintain and/or improve B-BBEE Status:**

Awarded Contract is expected to maintain or improve their B-BBEE Recognition Level for the duration of the contract.

#### **Job Opportunities and Upskilling of Employees:**

Tenderer to indicate number of Jobs to be created and/or retained due to this contract.

Number of Jobs to be created	Number of Jobs to be retained

The Contractor should ensure that ALL its General Workers and Semi-Skilled Workers and at least 30% of the skilled workers are recruited from within the Nkangala District and Bronkhorstspuit Municipality Areas.

#### **SDL&I Penalty**

Eskom reserves its right to penalise the non-performing Contractor through the cash retention of 1.5% of the invoice amount, until the Contractor has closed the variance and/or achieved its SDL&I's obligations.

#### **Reporting and Monitoring (applicable if Supplier committed)**

- The suppliers shall on a quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 30 (thirty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule, which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award. This will be used as a reference document for monitoring, measuring and reporting on the supplier's progress in delivering on their stated SDL&I commitments.

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## **ANNEXURE A**

### **AUTHORISATION FORM**

Indicate the status of the *tenderer* by ticking the appropriate box below.

<b>A COMPANY</b>	<b>B CLOSE CORPORATION</b>	<b>C PARTNERSHIP</b>	<b>D JOINT VENTURE</b>	<b>E SOLE PROPRIETOR</b>

The *tenderer* must complete the appropriate certificate set out below for its category of organisation. If the *tenderer* is a company, close corporation or joint venture, the *tenderer* must attach a certified copy the document that is proof of the contents of the certificate (resolution of the board of directors of a company, members' resolution of a close corporation, or power of attorney in the case of a joint venture).

Note further that the authorised representative of the *tenderer* will in addition be required to sign the form at the end in addition to the relevant certificate for category of organisation.

#### **A. Certificate for company**

I, \_\_\_\_\_, in my capacity as \_\_\_\_\_ of the board of directors of \_\_\_\_\_, hereby confirm that by resolution of the board taken on \_\_\_\_\_ (date), Mr/Ms \_\_\_\_\_, acting in his/her capacity of \_\_\_\_\_, is authorised to submit this tender on behalf of the company, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the company. The resolution of the board is annexed to this Form.

<b>Signed:</b>	<b>Date:</b>
<b>Name:</b>	<b>Position:</b>

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### B. Certificate for close corporation

I, \_\_\_\_\_, in my capacity as member of \_\_\_\_\_, hereby confirm that by majority vote of the members taken on \_\_\_\_\_ (date), Mr/Ms \_\_\_\_\_, acting in his/her capacity of \_\_\_\_\_, is authorised to submit this tender on behalf of the close corporation, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the close corporation. The members' resolution is annexed to this Form.

<b>Signed:</b>	<b>Date:</b>
<b>Name:</b>	<b>Position:</b> (Member)

### C. Certificate for partnership

We, the undersigned, being the **key partners** in the business trading as \_\_\_\_\_ hereby authorise Mr/Ms \_\_\_\_\_, acting in his/her capacity of \_\_\_\_\_, to submit this tender on our behalf, and to sign all documents in connection with the tender and any contract that may result from it on our behalf.

Name	Address	Signature	Date

**NOTE: This certificate is required to be completed and signed by the full number of Partners necessary to commit the Partnership. Attach additional pages if more space is required.**

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#### D. Certificate for Joint Venture

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Ms \_\_\_\_\_, an authorised signatory of the company \_\_\_\_\_, being the lead member in the Joint Venture, to sign all documents in connection with the tender and any contract that may result from it on behalf of all the members in the Joint Venture.

This authorisation is evidenced by the attached power of attorney signed by the legally authorised signatories of all the members in the Joint Venture.

Furthermore, we attach to this Form a copy of the Joint Venture Agreement which incorporates a statement that all members in the Joint Venture are liable jointly and severally for the execution of the contract, a term that indicates the member that will be the lead member, and terms that indicate the ratios according to which work and payment will be divided amongst the members.

Name of JV member	Address	Authorised signature, name and capacity
Lead partner		

#### E. Certificate for sole proprietor

I, \_\_\_\_\_, hereby confirm that I am the sole proprietor of the business trading as \_\_\_\_\_

<b>Signed:</b>	<b>Date:</b>
<b>Name:</b>	<b>Position:</b> <b>(Sole Proprietor)</b>

**NOTE:** The table hereunder to also be fully completed by all *tenderers* irrespective of the category of organisation selected and completed above.

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<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Designation and capacity:</b>	
<b>Signature of authorised signatory</b>	
<b>Date of signature:</b>	

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## **ANNEXURE B**

### **ACKNOWLEDGEMENT FORM**

We are in receipt of the Invitation to Tender from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:


We confirm that the documentation received by us is: **(Indicate by ticking the box)**

Correct as stated in the Invitation to Tender Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

### **Cataloguing Acknowledgement:**

**Please select the relevant statement by ticking the appropriate box below:**

1. We agree to provide the cataloguing information as described in the enquiry ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [**insert previous contract/order number**] ☐
3. We do not intend to provide the required cataloguing information for the reasons stated hereunder: ☐

4. We are a Distributor/Importer/Agent and our Principal, being the Original Equipment Manufacturer (OEM), is or is not [**delete whichever is not applicable**] in the position to supply cataloguing information for items. We attach the letter from the OEM confirming its position. ☐

Invitation to Tender No.: \_\_\_\_\_

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Name of Tenderer: \_\_\_\_\_

Country of registration: \_\_\_\_\_

Full names of contact person: \_\_\_\_\_

Contact details:

Tel (landline):
Cell phone:
e-mail address:

<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Signature:</b>	
<b>Designation and capacity:</b>	
<b>Date:</b>	

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## **ANNEXURE C**

### **TENDERER'S PARTICULARS**

The tenderer must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for individual companies and each JV member)	
VAT registration number (for individual companies and each JV member)	
CIDB registration number (for individual companies and each JV member), contractor grading designation (for individual companies and each JV member) and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member in the case of a JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	

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CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom.\_\_\_\_\_
2. If you are currently registered as a vendor on the National Treasury's Central Supplier Database (CSD), please provide your supplier registration number with Treasury\_\_\_\_\_
3. Please note that it is not mandatory for you to be registered on National Treasury's CSD at the time of responding to this tender. It is, however, a mandatory requirement that you be registered on CSD prior to award.
4. You may register online at National Treasury website on [www.treasury.gov.za](http://www.treasury.gov.za)
5. If you are registered on SARS E-filing system, please provide your PIN number in order to verify your tax compliance status \_\_\_\_\_
6. If you are required to be tax compliant as per SBD 1 but are not registered on CSD (foreign suppliers) or have not provided your SARS E-filing PIN, please confirm that you have attached or will furnish a copy of a current valid tax compliance certificate as a tender returnable by contract award stage.

YES		NO	

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**7. If sub-contracting is prescribed in the enquiry, tenderers must complete 7.1 to 7.9.**

7.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

7.2 What percentage will you be sub-contracting? \_\_\_\_\_%

7.3 To whom do you intend sub-contracting? \_\_\_\_\_

7.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

7.5 If yes to 8.4, please provide CSD number. \_\_\_\_\_

7.6 Please confirm B-BBEE level of said sub-contractor \_\_\_\_\_

7.7 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

7.8 Please confirm that you have attached your signed intention to sub-contract document.

YES		NO	
-----	--	----	--

7.9 Have you attached proof of sub-contractor's belonging to designated group?

YES		NO	
-----	--	----	--

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<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Signature:</b>	
<b>Designation and capacity:</b>	
<b>Date:</b>	

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## ANNEXURE D

### INTEGRITY DECLARATION FORM

***Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.***

#### **1 DECLARATION OF INTEREST**

I/We understand that an employee of the State as defined in the Public Service Act of 1994 is prohibited from conducting business with any organ of state and from being a director of a public or private company that conducts business with an organ of state.

I/We understand that any natural/legal person, including any natural legal person related to an Eskom employee/director as per the definition of "related" set out hereunder, may submit a tender to Eskom. However, in order to establish whether a conflict of interest exists tenderers are required to declare such interest/relationships where:-

1. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom.
2. the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors.
3. the *legal entity including its employees/contractors/ directors / shareholders /members /partners / owners* on whose behalf the tender documents are signed, is/are in some other way related to an Eskom employee/contractor/consultant/director involved in the tender specification/ tender evaluation/tender adjudication/negotiation.
4. the tenderer/s and one or more other tenderers in this tendering process have a controlling partner in common, or have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence over the tender of another tenderer, or influence over the decisions of Eskom regarding the bidding process;

#### **Related:**

(1) When used in respect of two persons, means persons who are connected to one another in any manner contemplated below:

- (a) an individual is related to another individual if they-
  - (i) are married, or live together in a relationship similar to a marriage; or
  - (ii) are separated by no more than two degrees of natural or adopted consanguinity or affinity;

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- (b) an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of control as set out in subsection (2) below; and
- (c) a juristic person is related to another juristic person if-
  - (i) either of them directly or indirectly controls the other, or the business of the other, as determined in accordance with subsection (2) below;
  - (ii) either is a subsidiary of the other; or
  - (iii) a person directly or indirectly controls each of them, or the business of each of them, as determined in accordance with subsection (2) below.

“related person”, when used in reference to a directors/shareholders/members/partners/owners, has the meaning set out in 3.3.16, but also includes a second company of which the directors/shareholders/members/partners/owners or a related person is also a director directors/shareholders/members/partners/owners, or a close corporation of which the director or a related person is a member.


#### **Control:**

- (2) For the purpose of subsection (1) above, a person controls a juristic person, or its business, if-
  - (a) in the case of a juristic person that is a company-
    - (i) that juristic person is a subsidiary of that first person, as determined in accordance with the Companies Act1; or
    - (ii) that first person together with any related or inter-related person, is-
      - (aa) directly or indirectly able to exercise or control the exercise of a majority of the voting rights associated with securities of that company, whether pursuant to a shareholder agreement or otherwise; or
      - (bb) has the right to appoint or elect, or control the appointment or election of, directors of that company who control a majority of the votes at a meeting of the board;
  - (b) in the case of a juristic person that is a close corporation, that first person owns the majority of the members’ interest, or controls directly, or has the right to control, the majority of members’ votes in the close corporation;

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- (c) in the case of a juristic person that is a trust, that first person has the ability to control the majority of the votes of the trustees or to appoint the majority of the trustees, or to appoint or change the majority of the beneficiaries of the trust; or
- (d) that first person has the ability to materially influence the policy of the juristic person in a manner comparable to a person who, in ordinary commercial practice, would be able to exercise an element of control referred to in paragraph (a), (b) or (c) of subsection (2).

“To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are an employee/consultant/ contractor and/or director of a State/State owned entity.	Full Names & Capacity/Position of Eskom employee/ consultant/contractor and/or director details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the specification/ evaluation/ adjudication/ negotiation of tenders?

If any employee/director/member/shareholder/owner of the tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation to undertake remunerative work outside public sector employment and attach proof to this declaration. \_\_\_\_\_  
[Yes/No]

Do the tenderer/s and any other tenderer/s in this tendering process share a controlling partner or have any relationship with each other, directly or through common third parties? \_\_\_\_\_(  
[Yes/No]

If Yes, attach proof.

## 2 DECLARATION OF FAIR TENDERING PRACTICES

The tenderer declares that it has taken all reasonable steps to address and prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A tender will be disqualified if the tenderer/s, or any of its directors have:

1. abused Eskom's procurement process (e.g. bid rigging/collusion); or
2. committed fraud or any other improper conduct in relation to such procurement process.

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Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes	No
1.1	Is the tenderer/s or any of its shareholders/directors/members/partners/owners listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector.  The Database of Restricted Suppliers can be accessed on the National Treasury's website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ).		
1.2	Is the tenderer/s or any of its shareholders/directors/members/partners/owners listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)  The Register for Tender Defaulters can be accessed on the National Treasury's website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ).		
1.3	Was the tenderer/s or any of its shareholders/directors/members/partners/owners convicted by a court of law (including a court outside South Africa) of fraud and/or corruption in respect of any procurement/tendering processes/procedures during the past five years?		
1.3.1	If "Yes", provide details including a case number and a copy of the judgement.		
1.4	Was the tenderer/s or any of its shareholders/directors/members/partners/owners prohibited from doing business with any International Financial/Lending Institution or Development/Funding Agency?		
1.5	Is there any history/record of the tenderer/s or any of its shareholders/directors/members/partners/owners failing to meet their contractual obligation with the State or any State owned entity?		
1.5.1	If "Yes", provide details		

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### 3. DECLARATION OF SHAREHOLDING INFORMATION

I, the undersigned \_\_\_\_\_ [Full names and Position] \_\_\_\_\_  
hereby declare that I am the duly authorised representative of \_\_\_\_\_ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders in  
\_\_\_\_\_ [Name of Tenderer]:

**Note that the information in the table below must be completed in full for each tenderer including incorporated JVs. If the tenderer is an unincorporated JV, the tables must be completed for each JV member. Please add additional rows if required.**

#### Individuals:

Full Name	Identity Number	Shareholding Percentage

#### Other Entities\*:

Full Legal / Trading Name	Entity Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the /shareholders/ directors/ trustees/ beneficiaries of the shareholding entity	Identification Numbers of the shareholders/directors/ trustees/beneficiaries of the shareholding entity

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I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct, that it is understood that the tenderer's tender may be rejected, and that Eskom will act against the tenderer should any aspect of this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Name of Tenderer:	
Full names of authorised signatory:	
Signature:	
Designation and capacity:	
Date:	

### Joint Ventures

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct that it is understood that the JV's tender may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purposes described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

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I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Name of Tenderer:	
Full names of authorised signatory:	
Signature:	
Designation and capacity:	
Date:	

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## **ANNEXURE E**

### **CONTRACT PRICE ADJUSTMENT (CPA) REQUIREMENTS FOR LOCAL GOODS AND SERVICES.**

#### **The application of contract price adjustment (CPA) to tender submissions**

**Note:** This Section will not be applicable to Professional services contracts (See relevant section hereunder for guidelines on this).

#### **1. Application of CPA**

- CPA conditions may apply if the contractual duration is to be longer than 12 months.
- If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.
- For contracts with a duration more than twelve (12) months, CPA will not be applicable for the first year. CPA will then only be applied from year two (2) onwards.
- Failure to propose contract price adjustment, or submit a CPA formula with the tender submission, will result in the pricing being considered fixed.
- Eskom will not accept Rate of Exchange adjustment to be included in any CPA formula.
- Local indices may not be used for CPA purposes for any imported component.
- There must be separate CPA formulae for local and foreign CPA. Local and foreign escalation may not be combined into one formula.

#### **2. Tender Submissions**

Tenderer shall comply with the following:

#### **Eskom Proposed CPA breakdown for Local Goods and Service**

Formula A						
Index Reference	Proposed portions/Weightings of each index	Description of Index	Full Title of Index published	Source Publisher of Index	Base Month	Base Price/Base Index Figure
A1						
A2						
A3						
	15%	Fixed portion not subject to CPA				
Total	100%					

**Note:** Tenderers to take note that, if the Eskom proposed CPA breakdown is not populated, they are required to refer to the Pricing Schedule in the NEC or other Contract or standalone Pricing Schedule for Eskom's proposed CPA breakdown.

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### **Eskom CPA Conditions/Requirements**

- Tenderers are required to submit CPA that is aligned to Eskom's proposed CPA breakdown in this Tender; or Tenderers may submit an alternative CPA proposal from Eskom's CPA proposal, and this will be considered if deemed acceptable to Eskom;
- Note that for contracts exceeding a duration of 12 months if there is no CPA catered for by the tenderer; then prices will be deemed to be fixed and firm.
- A minimum of 15% of the total agreement value is to be fixed when a CPA formula is applied,
- Each CPA formula must add up to a final total of 100.
- Only official published CPA indices that are in the public domain must be used.
- No in-house indices may be used for CPA.
- There may be more than 1 CPA formula (Formula A, B, C etc) or a combination of all the cost components into 1 Formula (depending on how the pricing is to be submitted.
- If there are specific line items for Labour and Transport, individual Formulae might be used.

**Note: Eskom reserves the right to negotiate CPA terms and conditions during negotiations held with tenderers.**

### **3. BASE DATE AND BASE PRICE**

- In instances of indices or other references published monthly, the Base Date is to be the month before the month in which the Enquiry closes.
- In instances where the reference figures, e.g. market prices, are published daily or at intervals more than once a month; then the average for the month before the month in which the Enquiry closes should be used as the Base Price.

### **4. CPA FOR PROFESSIONAL SERVICES**

- The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.
- The price adjustment factor will be effective from each contractual anniversary of the contract date. This must be the average of the country specific CPI Headline index figures published for the last twelve-month period (cycle) ending before the contract anniversary date.

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<b>Closing date of tender:</b>	
<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Signature:</b>	
<b>Date of signature:</b>	

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## **ANNEXURE F**

### **CPA (IG) REQUIREMENTS FOR FOREIGN GOODS AND SERVICES**

#### **The application of contract price adjustment (CPA) to tender submissions**

**Note:** This Section will not be applicable to Professional services contracts (See relevant section hereunder for guidelines on this).

#### **1. Application of CPA**

- CPA conditions may apply if the contractual duration is to be longer than 12 months.
- If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.
- For contracts with a duration more than twelve (12) months, CPA will not be applicable for the first year. CPA will then only be applied from year two (2) onwards.
- Failure to propose contract price adjustment, or submit a CPA formula with the tender submission, will result in the pricing being considered fixed.
- Eskom will not accept Rate of Exchange adjustment to be included in any CPA formula.
- Local indices may not be used for CPA purposes for any imported component.
- There must be separate CPA formulae for local and foreign CPA. Local and foreign escalation may not be combined into one formula.

#### **2. Tender Submissions**

#### **Eskom Proposed CPA breakdown for Foreign procured Goods and Service**

Formula A							
Index Reference	Proposed portions/Weightings of each index	Description of Index		Full Title of Index published as	Source Publisher of Index	Base Month	Base Price/Base Index Figure
A1							
A2							
A3							
	15%		Fixed portion not subject to CPA				
Total	100%						

**Note:** Tenderers to take note that, if the Eskom proposed CPA breakdown is not populated, they are required to refer to the Pricing Schedule in the NEC or other Contract or standalone Pricing Schedule for Eskom's proposed CPA breakdown.

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### **Eskom CPA Conditions/Requirements**

- Tenderers are required to submit CPA that is aligned to Eskom's proposed CPA breakdown in this Tender; or Tenderers may submit an alternative CPA proposal from Eskom's CPA proposal and this will be considered if deemed acceptable to Eskom;
- Note that for contracts exceeding a duration of 12 months if there is no CPA catered for by the tenderer; then prices will be deemed to be fixed and firm.
- A minimum of 15% of the total agreement value is to be fixed when a CPA formula is applied,
- Each CPA formula must add up to a final total of 100.
- Only official published CPA indices that are in the public domain must be used.
- No in-house indices may be used for CPA.
- There may be more than 1 CPA formula (Formula A, B, C etc) or a combination of all the cost components into 1 Formula (depending on how the pricing is to be submitted.
- If there are specific line items for Labour and Transport, individual Formulae might be used.

**Note: Eskom reserves the right to negotiate CPA terms and conditions during negotiations held with tenderers.**

### **3. BASE DATE AND BASE PRICE**

- In instances of indices or other references published monthly, the Base Date is to be the month before the month in which the Enquiry closes
- In instances where the reference figures, e.g. market prices, are published daily or at intervals more than once a month; then the average for the month before the month in which the Enquiry closes should be used as the Base Price.

### **4. CPA FOR PROFESSIONAL SERVICES**

- The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.
- The price adjustment factor will be effective from each contractual anniversary of the contract date. This must be the average of the country specific CPI Headline index figures published for the last twelve-month period (cycle) ending before the contract anniversary date.

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## **PAYMENT OF FOREIGN COMMITMENTS**

### **PART 1: The application of importation payment requirements to tender submissions.**

Where foreign exchange is involved, Eskom will take measures to mitigate any exposure to foreign currency exposure or exchange rate risk.

#### **Tenderers:-**

- Who wish to submit tenders with pricing in foreign currency for imported goods/services must establish **prior** to tender close (via the Procurement Practitioner), that the foreign currency that is being priced in the submission, is an acceptable foreign currency to Eskom.
- Who are pricing for imported goods/services in a foreign currency or linking their pricing of goods to a foreign currency exchange rate, **must be the direct importers** of the goods/services. For payment purposes, Eskom will require proof of importation.
- Who import goods into stock, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases, Eskom will not undertake any foreign exchange commitment or arrange forward cover.
- Who have submissions where pricing for imported goods/services in a foreign currency or linked to a foreign currency exchange rate, must ensure that their pricing indicates the foreign currency and the foreign currency values.

Tenderers should note that all domestic value-added process, i.e., costs incurred in the Republic of South Africa, for example, transport costs will only be paid in Rands.

Tenderers who have submitted tenders, which have goods/services priced, are linked to a foreign currency or exchange rate, are required to select one of the payment methods indicated below for the payment relating to those imported goods/services:

**Payment of Eskom's foreign commitment in foreign currency will be made either:**

#### **Payment Method 1A:**

To a nominated bank account in a foreign country in a foreign currency  
(Payment will be made to the party and account nominated by the supplier  
In the contract, and not to any other party).

**Please note that the contracting party OR Eskom SOC Limited must be the direct importer of the goods**

#### **Documentation to be submitted with payment:**

- Commercial invoice (from the foreign supplier)

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### **Import payments**

- SAD 500
- Bill of Entry as evidence that goods have been cleared by the Department of Customs and Excise
- Customs release notification
- Transport documents from the freight company
- Marine/ ocean bill of lading

### **Any one of the following documents as per the mode of transportation:-**

- Airway bill / air transport document
- Road or rail consignment note.
- Postal receipt "goods despatched".
- Certificate of posting
- Courier dispatch note or air waybill.

**NB: Evidencing transport of the relative goods to the Republic of South Africa**

### **Service- related payments**

#### **Documents to submit with payment:**

- Commercial invoice (invoice from the overseas supplier)

### **Delete which is not applicable (Yes/No)]**

**OR**

### **Payment Method 1B:**

To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the contracting party)

### **Please note:**

- The contracting party must be the direct importer.
- For payment purposes, Eskom will require both the foreign (commercial) invoice and the local tax invoice.
- The foreign currency values on both the commercial and local invoice must match. Eskom will not pay any profit in foreign currency. (Please note that the commercial invoice used in the clearance of the imported goods must be from the country of origin)
- If Payment Method 1B is the option selected for the payment for any imported goods/services, then the following documentation is to be submitted with your submission:
  - Copy of tenderers bankers' initial application to the Reserve Bank requesting approval to invoice a local entity or Eskom, and for Eskom to pay the invoiced currency into the contracting party's CFC account.

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- Copy of the response from the Reserve Bank regarding the initial application, on the Reserve Bank's letterhead
- Copy of the latest application to the Reserve Bank to renew the approval.
- Copy of the response from the Reserve Bank to the application to renew the approval to invoice Eskom in foreign currency.

**Documents to submit with payment:**

- Commercial invoice (from the foreign supplier, country of origin and used to clear the goods)
- Local invoice or Tax invoice
- Both the commercial invoice and local invoices must match

**Import payments**

- SAD 500
- Bill of Entry as evidence that goods have been cleared by the Department of Customs and Excise
- Customs release notification
- Transport documents from the freight company

**Any of the following documents as per the mode of transportation:-**

- Marine/ ocean bill of lading
- Airway bill / air transport document
- Road or rail consignment note.
- Postal receipt
- Certificate of posting
- Courier dispatch note or air waybill.

**NB: Evidencing transport of the relative goods to the Republic of South Africa**

**All documents submitted to Eskom should not have any alterations.**

**The information on the documents should be as originally issued from the authorities, freight companies and overseas suppliers.**

**Service-related payments**

- Should a supplier select this option, they are required to provide proof that the South African Reserve Bank has given them approval to invoice Eskom in foreign currency for services related payments and to receive foreign currency proceeds into that CFC account. The proof would consist of:-
  - A copy of a letter from the supplier's bankers to the Reserve Bank requesting authority to receive services related payments to be made into a CFC account.
  - A copy of the official response from the Reserve Bank authorising payments to be made into the supplier's CFC account. The supplier's documents to the Reserve Bank must make specific reference to Eskom.
- This approval is only valid for a period of 1 year or as per SARB approval period.

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**Documents to submit with payment:**

- Commercial invoice (invoice from the overseas supplier to proof that we have foreign currency exposure)
- Local Tax invoice (from the local supplier)
- Both the commercial invoice and local invoices must match

**NB: If a supplier is unable to produce or provide Eskom with a commercial invoice, the contract will be concluded in rands. The contract cannot be linked to any Exchange Rate.**

**OR**

**Payment Method 2:**

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of the supplier.

**Please note:**

- The contracting party must be the direct importer of the goods.
- This payment option is not applicable for the payment of services
- Tenderers are required to indicate and request approval from Eskom to use Payment Method 2 **prior to tender close**. Where a tenderer has failed to obtain the required approval prior to tender close, the tenderer will have to select one of the other Payment Methods indicated in this document.
- Together with their submission, Tenderers will be required to provide Eskom with a written indemnity confirming that they will not buy and forward cover.,

**Documents to submit with payment:**

- Commercial invoice (from the foreign supplier)
- SAD 500
- Bill of Entry as evidence that goods have been cleared by the Department of Customs and Excise
- Customs release notification
- Transport documents from the freight company

**Any of the following documents as per the mode of transportation:-**

- Marine/ ocean bill of lading
- Airway bill / air transport document
- Road or rail consignment note
- Postal receipt
- Certificate of posting

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- Courier dispatch note or air waybill

**NB: Evidencing transport of the relative goods to the Republic**

- Local invoice or Tax invoice

**NB: If a supplier is unable to produce or provide Eskom with a commercial invoice, the contract will be concluded in rands. The contract cannot be linked to any Exchange Rate.**

**[Delete which is not applicable (Yes/No)]**

**OR**

**Fixed ZAR Option (Payment Method 3)**

This option is available to those tenderers who are the direct importers of the goods/services for which they have tendered, but do not find Payment Methods 1A, 1B or 2 and allows tenderers to be responsible for the foreign currency and exchange rate risk. If a tenderer selects this payment method, the process is as follows:

- Eskom and the successful tender will engage, on a simultaneous basis, with their respective bankers and compare the exchange rate/s obtained. This is done to ensure that any exchange rate/s used is/are market related.
- Tenderers will be required to match or better the exchange rate/s obtained by Eskom. If the tenderer's exchange rate/s is/are more expensive than the exchange rate/s indicated by Eskom, the exchange rate/s to convert the foreign values into ZAR will be the Eskom exchange rate/s.
- Once the exchange rate/s has/have been agreed by both parties, Eskom will not be liable for any further exchange rate adjustments.

**From a Commercial perspective, please take note of the following:**

- The foreign currency and foreign currency amount/s that Eskom is/are at risk to, need/s to be indicated in the pricing schedule submitted as part of the tender. If the pricing schedule does not allow for it, the foreign currency and foreign currency amount/s must be indicated in a covering letter.
- The exchange rate to be used in the tender submission is the exchange rate sourced from the South African Reserve Bank on the date the tender is advertised/published.
- Due to the payments being made in ZAR, but based on an agreed exchange rate, the tenderer will be required to submit proof of importation at time of payment.

**Delete which is not applicable (Yes/No )]**

**Documents to submit with payment:**

- Commercial invoice (from the foreign supplier)

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- Local invoice or Tax invoice

#### **Import payments**

- SAD 500
- Bill of Entry as evidence that goods have been cleared by the Department of Customs and Excise
- Customs release notification
- Transport documents from the freight company

#### **Any of the following documents as per the mode of transportation:-**

- Marine/ ocean bill of lading
- Airway bill / air transport document
- Road or rail consignment note.
- Postal receipt
- Certificate of posting
- Courier dispatch note or air waybill.

#### **NB: Evidencing transport of the goods to the Republic of South Africa**

#### **Documents to submit with payment:**

- Commercial invoice (invoice from the overseas supplier to proof that we have foreign currency exposure)
- Local Tax invoice (from the local supplier)

**NB: If a supplier is unable to produce or provide Eskom with a commercial invoice, the contract will be concluded in RAND's Not in Currency**

**[Delete which is not applicable (Yes/No)]**

**Please note: Eskom will require substantiating proof of importation at the time of invoicing.**

Where the supplier, previously imported goods into stock for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases, Eskom will not undertake any foreign exchange commitment or arrange forward cover.

#### **Take note of the following:**

#### **Service-related payment:**

When specialist skills are required in South Africa, the local supplier will source the appropriate talent from their network of specialist companies overseas. The specialist is then brought into the country (South Africa) on one of two possible methodologies.

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### 1) **Secondment**

In this approach, the foreign specialist retains their employment contract with their home unit (Employer overseas) but are seconded to the local company that has a contract with Eskom to work under the direction and control of the local management. Their salaries are paid to the foreign specialist by their home country and that foreign entity then invoices the local supplier (South Africa) in foreign currency for the cost relating to such employees. The invoices would typically be in Euro or GBP, this methodology is usually for short to medium term engagements.

#### **Documents to be attached for payment:**

- Commercial invoice from the specialist company
- Local invoice (South African company making use of the specialist services)
- Passport of the specialist and valid work permit
- Activity schedule signed by the contract manager.

### 2) **Payroll Transfer**

In this approach, the employee's contract with the overseas employer will be suspended and the specialist takes up a local contract with the local company. The remuneration is then **ZAR** based, the overseas employer is unable to provide the foreign invoice because the employment with the specialist is suspended this methodology is usually favoured for long term engagement. There is no foreign commitment, and the contract will be in ZAR.

## **PART 2: EXCHANGE RATES**

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank ([www.resbank.co.za](http://www.resbank.co.za))

Please note that the tenderer is required to submit proof of the SARB rate/s used.

<b>Date of advertisement of tender:</b>	
<b>Closing date of tender:</b>	
<b>Name of tenderer:</b>	
<b>Full names of authorised signatory:</b>	
<b>Signature:</b>	
<b>Date of signature:</b>	

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## **ANNEXURE G1**

SBD 6.2

### **DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS**

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed by the dtic, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

#### **1. General Conditions**

- 1.1. Dtic makes provision for the promotion of local production and content.
- 1.2. Dtic prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.4. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where:

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

**The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.**

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1.5. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted at the stipulated deadlines.

2. **The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on [www.reservebank.co.za](http://www.reservebank.co.za)

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

<b>Currency</b>	<b>Rates of exchange</b>
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

**NB:** Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

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**LOCAL CONTENT DECLARATION**  
**(REFER TO ANNEX B OF SATS 1286:2011)**

**LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)**

**IN RESPECT OF BID NO. ....**

**ISSUED BY:** (Procurement Authority / Name of Institution):

.....  
 NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content is accessible on [http://www.thdti.gov.za/industrial\\_development/ip.jsp](http://www.thdti.gov.za/industrial_development/ip.jsp).
- 3 Local Content Declaration Templates (Annex C, D and E) is attached to this enquiry and must be submitted at the stipulated deadline.
- 4 Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted at the stipulated deadline of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ..... (full names),  
 do hereby declare, in my capacity as .....  
 of .....(name of bidder  
 entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
  - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

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Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

**If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.**

**The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.**

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 9.1 of the Preferential Procurement Regulations, 2022 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 1** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 2** \_\_\_\_\_

**DATE:** \_\_\_\_\_

#### **Annexure G2- \_Local content Declaration-Summary Schedule (annex C)**



Adobe Acrobat Document

#### **Annexure G3 - Imports Declaration-Supporting schedule to Annex C (annex D)**



Adobe Acrobat Document

#### **Annexure G4 - Local Content Declaration-Supporting Schedule to Annex C (annex E)**



Adobe Acrobat Document

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## ANNEXURE H

**SBD 1**

### **PART A INVITATION TO BID**

<b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>					
BID NUMBER:		CLOSING DATE:		CLOSING TIME:	
DESCRIPTION					
<b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>					
<b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>			<b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>		
CONTACT PERSON			CONTACT PERSON		
TELEPHONE NUMBER			TELEPHONE NUMBER		
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS			E-MAIL ADDRESS		
<b>SUPPLIER INFORMATION</b>					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA

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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
--	--	---	--

#### QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES  
☐ NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES  
☐ NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?  
☐ YES ☐ NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐  
 YES ☐ NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES  
☐ NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**

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## PART B TERMS AND CONDITIONS FOR BIDDING

<b>1. BID SUBMISSION:</b>
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>
<b>2. TAX COMPLIANCE REQUIREMENTS</b>
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE <a href="http://WWW.SARS.GOV.ZA">WWW.SARS.GOV.ZA</a> .
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....

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## ANNEXURE I

## **SBD 6.1**

### **PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

#### **1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

#### **1.2 To be completed by the organ of state**

- a) The applicable preference point system for this tender is the **90/10** preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and  
(b) Specific Goals

#### **1.4 To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	<b>POINTS</b>
<b>PRICE</b>	<b>90</b>
<b>SPECIFIC GOALS</b>	<b>10</b>
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

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- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 90/10 PREFERENCE POINT SYSTEMS

A maximum of 90 points is allocated for price on the following basis:

**90/10**

$$P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

$P_s$  = Points scored for price of tender under consideration

$P_t$  = Price of tender under consideration

$P_{min}$  = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

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A maximum of 80 or 90 points is allocated for price on the following basis:

**90/10**

$$P_s = 90 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

P<sub>s</sub> = Points scored for price of tender under consideration

P<sub>t</sub> = Price of tender under consideration

P<sub>max</sub> = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**


***(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.***

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)***

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The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)
1	10	
2	9	
3	6	
4	5	
5	4	
6	3	
7	2	
8	1	
Non-compliant contributor	0	

#### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

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- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

.....

**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

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## **ANNEXURE J**

## **SBD 4**

### **TENDERER'S DISCLOSURE**

#### **1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to tender. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, Eskom requires the tenderer to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the tender process.

#### **2. TENDERER'S DECLARATION**

- 2.1 Is the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise, employed by the state?

**[YES/NO]**

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

<b>Full Name</b>	<b>Identity Number</b>	<b>Name of State Institution</b>

- 2.2 Do you, or any person connected with the tenderer, have a relationship with any person who is employed by the procuring institution?

**[YES/NO]**

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If so, furnish particulars:

.....  
.....

2.3 Does the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

[YES/NO]

If so, furnish particulars:

.....  
.....

3. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying tender, do hereby make the following statements that I certify to be true and complete in every respect:-

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying tender will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The tenderer has arrived at the accompanying tender independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
- 3.4 There have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the tender, tendering with the intention not to win the tender and conditions or delivery particulars of the products or services to which this tender invitation relates.

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		<b>Review Date</b>	August 2029		

- 3.5 The terms of the accompanying tender have not been, and will not be, disclosed by the tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the tenderer with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the tender submitted where so required by the institution, and the tenderer was not involved in the drafting of the specifications or terms of reference for this tender.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, tenders that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and/or the tenderer maybe restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE TENDER OR ACT AGAINST THE TENDERER IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

Date

.....

Position

Name of bidder

### Controlled Disclosure

Anonymously report fraud, corruption at 0800 11 2722/ [forensic@eskom.co.za](mailto:forensic@eskom.co.za)

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