	<b>Supplier Development, Localisation and Industrialisation (SDL&amp;I) Strategy Setting Template</b>	Template Identifier	240-148918142	Rev	1
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		Review Date	September 2022		

<b>Business Unit</b>	<b>Kusile Power Station Project (GCD)</b>
<b>Description/ Scope of Work</b>	<b>Supply and delivery of PPE at Kusile Power Station Project.</b>
<b>Duration of the Project</b>	<b>12 months</b>
<b>Name of Buyer</b>	<b>Theo Lebotha</b>
<b>Enquiry Number</b>	<b>MPKUS10357PS</b>

### Section 1: Pre-qualification Criteria for Preferential Procurement

SD&L will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

**a) Minimum BBBEE status level of contributor?**

If Yes, what is the BBBEE status and/or level required

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>
EME/QSE 1	

**b) Is there BBBEE category targeted for this enquiry?**

If Yes, BBBEE category

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

**c) Minimum subcontracting requirement for this?**


If Yes, what is the minimum percentage?

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

- An EME or QSE with at least 51% black owned (BO);
- An EME or QSE with at least 51% black youth owned (BYO);
- An EME or QSE with at least 51% black women owned (BWO);
- An EME or QSE with at least 51% owned by black people living with disability (BPLwD);
- An EME or QSE with at least 51% owned by black people in rural or underdeveloped areas or townships;
- An EME or QSE with at least 51% owned by black people who are military veterans

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**d) Is this commodity or part of it a Designated Sector?**

If Yes, it is mandatory to complete **Section 2**

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

**e) Is there CIDB compulsory training?**

If Yes, what is the what is the% of the Construction Skills Development Goal % (CSDG)

If Yes, it is mandatory to complete **Section 3**

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Not Applicable</b>	

**NOTE 1: Tenders shall submit the following Mandatory Returnables for Subcontracting:**

**Not Applicable**

## Section 2: Validity of Affidavit

The following must be considered when it comes to validity of Affidavits;

**NOTE: Tenders shall submit the following Returnables for B-BBEE Category:**

- Valid and Certified copy of a B-BBEE Certificate issued by a SANAS Accredited Verification Agent, **or**
- Valid and Certified Copy of a Fully Completed B-BBEE Sworn Affidavit for EME's or QSE's, **or**
- Valid Copy of a B-BBEE Certificate issued by CIPC for EME's.

**Note:** Joint Ventures can only submit a Consolidated, Valid and Certified Copy of B-BBEE Certificate issued by a SANAS Accredited Verification Agency specific for this tender.

In addition, the following documents must be submitted: (non-mandatory)

- tenderers shall submit certified copies of CIPC registration documents,
- Certified Identity Document(s) of Company Shareholders or Members,
- Certified copy of Shareholders certificate [for Pty (Ltd) entities].
- Joint-Ventures must submit a combined B-BBEE Certificate from a SANAS Accredited Verification Agents..


### KEY NOTES OF DETERMINING VALIDITY OF B-BBEE SWORN AFFIDAVITS:

- Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:**
- a) Name/s of deponent as they appear in the identity document and the identity number.
- b) Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- c) Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- d) Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**

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- e) Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account**. **(Mark the applicable option).**
- f) Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- g) B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- h) Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- i) Date deponent signed, and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- j) Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

### Section 3: SD&L Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will NOT be disqualified. SD&L undertakings do not form part of scoring, but commitments will form part of contractual obligations

#### 1. SKILLS DEVELOPMENT REQUIREMENT.


Not Applicable

Skills Type	Target	Entry Level	Tenderer' Proposal	Exit Level
<b>Total</b>	<b>3</b>			

#### 2. Job Creation

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Tenderers should indicate the number of jobs to be created as a direct result of this contract. Tenderer to also provide breakdown of jobs to be created and/or retained in this table:

Category	Tenderer's confirmation of the number of jobs to be created
Management	
Expert Skills	
Skilled workers	
Semi-skilled	
Unskilled	
<b>Total</b>	

#### Section 4: SDL&I Penalty and Performance Security.

Eskom will apply a penalty of 2.5% of the invoice amount for failure to meet SDL&I obligations.

Eskom will apply a penalty of 2.5% of the Contract Value for failure to meet SDL&I obligations.

For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Contractor upon fulfilment of all SDL&I obligations at the end of the contract.

Alternatively the Contractor shall submit a bond equivalent to 2.5% of the Contract Value and shall only be released to the Contractor upon fulfilment of all SDL&I Obligations.


#### Section 5: Reporting & Monitoring

The Consultant must complete the SDL&I Implementation Plan and submit to SDL&I representative for acceptance within 21 days after Contract Date. This will be used as a reference document for monitoring, measuring, and reporting on the Consultant's progress in delivering on their stated SDL&I commitments.

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The Consultant shall in accordance with Data Collection Template and their Supplier Development Plan, submit monthly a report to Eskom on their performance with the SDL&I obligations described in section 4 above.

Eskom shall review the SDL&I reports submitted by the Consultant within 14 (Fourteen) days of receipt of the reports and notify the Consultant in writing if their SDL&I obligations have not been met.

Upon notification by Eskom that the Consultant have not met their SDL&I obligations, the Consultant shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.

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