	Supplier Development, Localisation and Industrialisation (SDL&I) Strategy Setting Template	Template Identifier	240-148918142	Rev	1
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 September 2019		
		Review Date	September 2022		

Business Unit	Kusile Power Station Project (GCD)
Description/ Scope of Work	Provision of Horticultural Maintenance Services at Kusile Power Station Project including Kendal Contractors Village, Wilge Admin. Offices and Wilge Flats.
Duration of the Project	16 months
Name of Buyer	Martha Masemula

Section 1: Pre-qualification Criteria for Preferential Procurement

SD&L will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

a) Minimum BBBEE status level of contributor?

If Yes, what is the BBBEE status and/or level required

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>
Level 1-4	

b) Is there BBBEE category targeted for this enquiry?

If Yes, BBBEE category

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

c) Minimum subcontracting requirement for this?


If Yes, what is the minimum percentage?

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

- An EME or QSE with at least 51% black owned (BO);
- An EME or QSE with at least 51% black youth owned (BYO);
- An EME or QSE with at least 51% black women owned (BWO);
- An EME or QSE with at least 51% owned by black people living with disability (BPLwD);
- An EME or QSE with at least 51% owned by black people in rural or underdeveloped areas or townships;
- An EME or QSE with at least 51% owned by black people who are military veterans

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d) Is this commodity or part of it a Designated Sector?

If Yes, it is mandatory to complete **Section 2**

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>

e) Is there CIDB compulsory training?

If Yes, what is the what is the% of the Construction Skills Development Goal % (CSDG)

If Yes, it is mandatory to complete **Section 3**

YES	NO
<input type="checkbox"/>	<input checked="" type="checkbox"/>
Not Applicable	

NOTE 1: Tenders shall submit the following Mandatory Returnables for Subcontracting:

Not Applicable

Section 2: Validity of Affidavit

The following must be considered when it comes to validity of Affidavits;

NOTE: Tenders shall submit the following Returnables for B-BBEE Category:

- Valid and Certified copy of a B-BBEE Certificate issued by a SANAS Accredited Verification Agent, **or**
- Valid and Certified Copy of a Fully Completed B-BBEE Sworn Affidavit for EME's or QSE's, **or**
- Valid Copy of a B-BBEE Certificate issued by CIPC for EME's.

Note: Joint Ventures can only submit a Consolidated, Valid and Certified Copy of B-BBEE Certificate issued by a SANAS Accredited Verification Agency specific for this tender.

In addition, the following documents must be submitted: (non-mandatory)


- tenderers shall submit certified copies of CIPC registration documents,
- Certified Identity Document(s) of Company Shareholders or Members,
- Certified copy of Shareholders certificate [for Pty (Ltd) entities].

KEY NOTES OF DETERMINING VALIDITY OF B-BBEE SWORN AFFIDAVITS:

- Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:**
- a) Name/s of deponent as they appear in the identity document and the identity number.
- b) Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- c) Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- d) Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**

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- e) Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account**. **(Mark the applicable option)**.
- f) Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year)**.
- g) B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- h) Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- i) Date deponent signed, and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- j) Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

Section 3: SD&L Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will NOT be disqualified. SD&L undertakings do not form part of scoring, but commitments will form part of contractual obligations

1. SKILLS DEVELOPMENT REQUIREMENT.


Not Applicable

Skills Type	Target	Entry Level	Tenderer's Proposal	Exit Level
Total	3			

2. Job Creation

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Tenderers should indicate the number of jobs to be created as a direct result of this contract. Tenderer to also provide breakdown of jobs to be created and/or retained in this table:

Category	Tenderer's confirmation of the number of jobs to be created
Management	
Expert Skills	
Skilled workers	
Semi-skilled	
Unskilled	
Total	

Section 4: SDL&I Penalty

The Consultant shall submit a guarantee from an approved issuer equivalent to 2.5% of the total of the Prices of the Services as security for the fulfilment of its supplier development, localisation, and industrialisation (SDL&I) obligations and achieving and maintaining a BBBEE rating of at least Level 4, for the duration of the contract.

This 2.5% guarantee amount will be weighted as follows among the SDL&I targets:


- Skills development: 50%
- B-BBEE rating: 50%

If the *Consultant* has at Completion of the whole of the Services, fulfilled its SDL&I obligations and achieved and maintained a B-BBEE rating of at minimum a Level 4, the amount retained for the entire contract duration is reimbursed.

If, however, the *Consultant* has not met, to any greater or lesser extent, its SDL&I obligations, and/or has failed to maintain the said B-BBEE level for the duration of the whole of the Services, the *Consultant* forfeits the full 50% portion of the guarantee amount applicable to the respective SDL&I targets.

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Section 5: Reporting & Monitoring

The Consultant must complete the SDL&I Implementation Plan and submit to SDL&I representative for acceptance within 21 days after Contract Date. This will be used as a reference document for monitoring, measuring, and reporting on the Consultant's progress in delivering on their stated SDL&I commitments.

The Consultant shall in accordance with Data Collection Template and their Supplier Development Plan, submit monthly a report to Eskom on their performance with the SDL&I obligations described in section 4 above.

Eskom shall review the SDL&I reports submitted by the Consultant within 14 (Fourteen) days of receipt of the reports and notify the Consultant in writing if their SDL&I obligations have not been met.

Upon notification by Eskom that the Consultant have not met their SDL&I obligations, the Consultant shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.

Compiled by:



Davis Mposi
Senior Advisor: SDL & I
Date: 29 March 2022

Reviewed by:



Gabriel Mkhonza
Middle Manager: SDL & I
Date: 29 March 2022

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